

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kwong Man Kee Group Limited |
|----------------|-----------------------------|
| Date Submitted | 02/01/2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code : <u>08023</u> Descrip | otion : Ordinary S | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | otion : | ion : N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | | |
|--------------------|------------|-----------|--------------------------------------|----------------------------------|--|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close o | f precedin | g month | N/A | N/A | N/A | |
| Increase/(decrease | e) | _ | N/A | - | N/A | |
| Balance at close o | f the mon | th _ | N/A | N/A | N/A | |

Total authorised share capital at the end of the month (*State currency*):

HK\$20,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| - | (1) | (2) | shares | classes of shares | | |
| Balance at close of | | | | | | |
| preceding month | 600,000,000 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 600,000,000 | N/A | N/A | N/A | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (d/mm/yyyy) and class of shares issuable Movement during the month movement during the month approval date (d/mm/yyyy) and class of shares issuable No. of new shares of issuer visued during issuer visued during the month pursuant thereto as at close of the month 1. Share Option Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/09/2016 N/A N/A VA N/A N/A N/A (Note 1) N/A N/A N/A 3. N/A (N/A - - (// /) Ordinary shares (Note 1) - - | Share Options (und | ler Share Opt | tion Schemes | of the Issuer) | | | |
|--|---------------------------------------|---------------|------------------|----------------|--------------|---------|-----------|
| scheme the month pursuant issued pursuant including EGM Movement during the month thereto thereto as at close of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option | | | | | | | |
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share Option Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/09/2016 France N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A Quote 1) Ordinary shares N/A N/A N/A (/ /) Ordinary shares | | | | | | | |
| approval date | | | | | | | |
| approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on | | | Movement dur | ing the month | | thereto | |
| class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option | | | | 0 | | _ | the month |
| issuable Granted Exercised Cancelled Lapsed 1. Share Option | | | | | | | |
| 1. Share Option Scheme adopted on 24/09/2016 Exercise price: HK\$1.00 Ordinary shares (Note 1) 2. N/A (/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (/ /) Ordinary shares (/ / /) Ordinary shares | | | _ · · | | | | |
| Scheme adopted on 24/09/2016 | | Granted | Exercised | Cancelled | Lapsed | | |
| adopted on 24/09/2016 Exercise price: HK\$1.00 Ordinary shares (Note 1) 2. N/A | | | | | | | |
| 24/09/2016 Exercise price: HK\$1.00 Ordinary shares N/A N/A N/A N/A (Note 1) | | | | | | | |
| Exercise price: N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A (Note 1) | adopted on | | | | | | |
| HK\$1.00 N/A N/A N/A N/A N/A Ordinary shares N/A N/A N/A N/A N/A 2. N/A | 24/09/2016 | | | | | | |
| Ordinary shares N/A N/A N/A N/A N/A (Note 1) | Exercise price: | | | | | | |
| (Note 1) 2. N/A | HK\$1.00 | | | | | | |
| 2. N/A | Ordinary shares | N/A | N/A | N/A | N/A | N/A | N/A |
| | (Note 1) | | | | | | |
| | | | | | | | |
| (Note 1) 3. N/A (////) Ordinary shares | 2. N/A | | | | | | |
| (Note 1) 3. N/A (////) Ordinary shares | | | | | | | |
| (Note 1) 3. N/A (////) Ordinary shares | · · · · · · · · · · · · · · · · · · · | | | | | | |
| (Note 1) 3. N/A (////) Ordinary shares | | | | | | | |
| (Note 1) 3. N/A (////) Ordinary shares | Ordinary shares | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) Ordinary shares | | | | | | | |
| (/ /) Ordinary shares | 2 N/A | | | | | | |
| Ordinary shares | 3. N/A | | | | | | |
| Ordinary shares | | | | | | | |
| | / | | | | | | |
| (Note 1) | | | | | | | |
| | (Note 1) | | | | | | |
| | | | | | | | |
| <u>4. N/A</u> | 4. N/A | | | | | | |
| | | | | | | | |
| | (/ /) | | | | | | |
| Ordinary shares | Ordinary shares | | | | | | |
| (Note 1) | (Note 1) | | | | | | |
| Total A. (Ordinary shares) Nil | | | | Total A. (Ordi | nary shares) | Nil | |
| (Preference shares) N/A | | | | (Prefere | ence shares) | N/A | |
| (Other class) N/A | | | | • | , | N/A | |
| Total funds raised during the month from exercise of | Total funds raised dur | ing the month | from ovorciso of | | , | | |
| options (State currency) <u>Nil</u> | | | | | | | |

| Warrants to Issue Shares of th | e Issuer which are to be | Listed | | | |
|---|--|--------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency Nominal val of nominal close of value preceding m | f during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | |
| | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | |
| | - | | | | |
| (/) Stock code (if listed) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | · · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | (Preferen | ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whi | ch are to be Liste | ∋d) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| Charle and a (if listed) | | | | | | . <u></u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | | - |
| | | | | ce shares) <u>N/A</u> | | - |
| | | | (O | ther class) <u>N/A</u> | 1 | - |

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | | e Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|------------|-------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (33,111,1,5,5,5,5) | | | <u>N/A</u> | N/A |
| | | | | Class of shares | | | | |
| | | | _ | issuable (Note 1) | | 、 | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|---|---------|--|---|
| | | | | Class of shares | | | |
| | | | State | issuable (Note 1) | (/ /) |) | |
| 5. | Scrip dividend | At price : | currency —— | Issue and allotment date : (dd/mm/yyyy) | | / | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) N/A | N/A |
| | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 6. | Repurchase of shares | | | | (/ /) |) | |
| | | | | | (/ /) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | | (/ /) |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares | | | |
| 8. | Consideration issue | At price : | State currency ——— | issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | | EGM approval date: | (/ /) |) | |
| | | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|---|--|---|
| | | | Class of shares - issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares - issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | lssue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | <u>N/A</u> | <u>N/A</u> |
| | | | (Prefere | inary shares ence shares (Other class | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| N/A |
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| |
| Submitted by: Tricor Investor Services Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| (,,,,,,,,,,,, |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.