

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Goal Ri	se Logistics (China) l	Holdings Limit	ed		
Date Submitted	3 Januar	ry 2019				
I. Movements in Authorised Sh	nare Capi	tal				
1. Ordinary Shares						
(1) Stock code : 08457	Descri	ption:	Goal F	Rise		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding me	onth	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the month	-	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : N/A	Descri	ption :	N/A	1		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

31/12/2018

Stock code :	N/A	Description	on:	N/A		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month _				
Increase/(decrease)						
Balance at close of t	he month					
3. Other Classes of S	Shares					
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on:	N/A	1	
			No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

N/A

(Other class)

Nil

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

(State currency)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM approval the month pursuant issued pursuant date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class the month of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 26/09/2017 Ordinary shares N/A N/AN/AN/AN/A N/A (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· • • • • • • • • • • • • • • • • • • •				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share option senemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
		-
2. N/A		
shares (Note 1)		
2 NI/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

	ier wovenens	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					IN/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/1
					N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		 .
					<u>N/A</u>	N/A

For Main Board and GEM listed issuers

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip At price State Issue and allotment (/ /		Type of Issue					
dividend At price : currency date : (dd/mm/yyyy)							
Class of shares N/A N/A	5.	Scrip dividend At price:	State currency —	(/ /)		
Class of shares Class of s				(/ /)	N/A	N/A
Cancellation date : (/ /)						IVA	IVA
Shares (dd/mm/yyyy) EGM approval date: (
Class of shares N/A N/A	6.			(/ /)		
Class of shares Class of s				(/ /)	NT/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration at price: State currency						N/A	N/A
of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /)	NT/A	NT/A
8. Consideration issue At price: State						N/A	N/A
EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At price:	State currency	(/ /)		
N/A N/A				(/ /)	N7/4	N7/A
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

N/A

				roi Main b		GEM listed is:		
					issuer the mo	new shares of issued during onth pursuant thereto	No. of new shar of issuer whic may be issued pursuant there as at close of the month	
	Type of Issue							
			Class of shares issua (Note 1)	ble				
9.	Capital reorganisation	1	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issua (Note 1)	ble				
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /) 	N/A	N/A	
			Total E.	(Ordinary sha	res)	N/A N/A N/A		
				(Other cl	ass)	IN/A		
Т	otal increase / (dacragea) in ordinary charac	s during the month (i.e. Total	of A to E):	(1)			
1	otal increase / (decrease) in ordinary shares	s during the month (i.e. Total)	of A to E).	(2)	N		
Т	otal increase / (c	decrease) in preference sha	res during the month (i.e. Tota	al of A to E):	(2)	N/		
1 1	otal mercase / (accicase, in preference sha	ies during the month (i.e. 10th	ar or A to L).		N/	A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.