

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2018					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Winson Holdings Hong Kong Limited							
Date Submitted	03/01/20)19					
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : <u>8421</u>	Descrip	otion : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	-						
Balance at close of the mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descripti	on : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descripti	on : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (State currency):	d of the month	HK\$10	0,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	-	classes of shares
Balance at close of preceding month	600,000,000			
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	600,000,000		_ 	<u></u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of	the Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date	Mo	ovement durir	ng the month		No. of new shares	issuer which may be
(dd/mm/yyyy) and —					of issuer issued	issued pursuant
class of shares					during the month	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month
1. Pre-IPO						
Share Option						
Scheme						
(21/02/2017)						
Ordinary shares	-	_	-	_	-	192,000
(Note 1)						
(1.13.13 1)						
2. Share Option						
Scheme						
Scriente						
(0.4/0.0/0.47)						
(21/02/2017)						
Ordinary shares						-
(Note 1)						
3. N/A						
shares						
(Note 1)		Total	۰ (Ondin	v oboros\	N I : I	
		iotai	A. (Ordinar		Nil	
			(Preference		N/A	
			(Oth	ner class)	N/A	
Total funds raised duri		from exercise	Э			
of options (State curre	ncy)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Subscription price EGM approval date (if applicable))				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total B		ary shares)	Nil	=
				nce shares) Other class)	N/A N/A	<u>-</u>

Class and description	Currency o amount outstanding	precedir	f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	()				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /	<u>) </u>		ary shares) ice shares) other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Tottler than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1) Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
	l	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	•	,	N/A	N/A
				Class of shares				
			Otata	issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44/111111/9999)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Olara of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	> 1/4	51/ 6
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								N/A	
	_			Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								. 47.1	
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								1971	14/1

L

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursu thereto close of mon	es of which be led lant as at of the
		Class of share issuable (Note 1)	es _			 			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
	J	EGM approval date: (dd/mm/yyyy)	(/	/)			
							N/A	_	N/A
10	Other State	Class of share issuable (Note 1)	_						
	(Please specify) At price currency	Issue and allotment date : (dd/mm/yyyy)	`	/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
		Total E. (I		ere	nce	/ share e share er cla	es)	Nil N/A N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Tot	tal of	A	to E	E): (´	1)	N/A	
						(2	2)	N/A	
Te	otal increase / (decrease) in preference shares d	luring the month (i.e.	Total	of	Αt	o E):		N/A	
	otal increase / (decrease) in other classes of sha	-	•				·	N/A	
	These figures should be the same as the relevan apital").)	nt figures under II abov	ve ("I	Иc	vei	nents	in Issued S	hare	

Remarks (if any	/):	
Submitted by:	Chan Pui Shan, Bessie	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.