

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/12/2018</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Bay	tacare Pharmaceutical	Co., Ltd	
	nuary 2019		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>8197</u> Des	scription: H Shares	3	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	248,400,000	0.10	24,840,000
Increase/(decrease)	N/A	<u>N/A</u>	N/A
Balance at close of the month	248,400,000	0.10	24,840,000
(2) Stock code : <u>8197</u> Des	scription : Domestic	c Shares	
			Authorised share

No. of ordinary

shares

609,654,240

609,654,240

N/A

Par value

(RMB)

0.10

N/A

0.10

capital

(RMB)

60,965,424

60,965,424

N/A

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code:	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :	No. of other classes of shares	(State	
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	248,400,000	609,654,240		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	248,400,000	609,654,240		

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed) Class of shares	_ 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u></u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/yyyy)	( / / )		Гotal С. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares ( <i>Note 1</i> )		
2		
shares (Note 1) 3.		
J		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Class of shares issuable (// / )  1. Rights issue At price: State currency    Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (note 1)  Susue and allotment (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  (dd/mm/yyyy)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (// )  (Note 1)  EGM approval date: (d/mm/yyyy)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  (Note 1)  1. State and allotment date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Class of shares issuable (// )  (Note 1)  3. Placing  At price: State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		Type of Issue						
At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Susue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  Gate: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  State currency    Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  State currency    Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  State currency    EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Issue and allotment (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
Class of shares issuable   Class of shares iss	2.	Open offer	At price : State currency ———		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
State currency								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  (// / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
EGIT approvar date:	4.	Bonus issue			( / /	)		
î e e e e e e e e e e e e e e e e e e e					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	ee: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ee: State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Г	or Main I	Board	d and GEM lis	ted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E. (C	eference s	hares	s)s)	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to I	E):		1)	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to	o E):	(2	2)	
Total increase / (decrease) in other classes of shares d					
(These figures should be the same as the relevant figures)			sued	Share Capital	!").)

Remarks (if any):		
		_
		_
		_
Submitted by:	Fang Yao	
Title:	Director	
(Director, Secretary or other du		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.