HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Life Sciences and Technologies Group Limited
Date Submitted	04/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8085</u> Descrip	otion :	E SCI	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000
Increase/(decrease)	-		
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding	month		- <u> </u>	
Increase/(decrease)				-	
Balance at close of th	he month			<u> </u>	

3. Other Classes of Shares

Stock code :	N/A D	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pr	receding n	onth		
Increase/(decrease)			_	
Balance at close of th	e month			

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,688,396,805			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	5,688,396,805		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			~~~		-	the month
(dd/mm/yyyy) and						
class of shares	One stad	E ssentia e d		المعمدا		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)		·				
3. N/A						
J. 11/A						
·						
shares					·	
(Note 1)		T . (-		- 1		
		1013	al A. (Ordina	ry shares)		
				ce shares)		
			,	ther class)	-	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		· .		
2. N/A						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/9999)	(, ,	/				
4. N/A						
(/ /)		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares						
Cube estintion price						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy))				
		Total B	. (Ordina	ary shares)	-	_
				ice shares)		-
			(C	other class)	-	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina Preferen	ary shares) ce shares)	-	-
			(O	ther class)	-	-
			-	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
2. N/A		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
3. <u>N</u> /A		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Share Capital					
						No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N	I/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
2.	Open offer	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
			Class of shares issuable (Note 1)	N	I/A		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT / A	NT/A
						<u>N/A</u>	N/A

Type of issue Class of shares N/A issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (// /) date : (d/mm/yyyy) EGM approval date: (// /) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) 6. Repurchase of shares Class of shares cancellation date : (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares redeement (//) N/A 8. Consideration issue At price : State currency Issue and allotment (//) (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (d/mm/yyyy)		Type of issue	Class of shares		N/A			
5. Schp dividend At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy)								
(dd/mm/yyyy)	5.	Scrip dividend		()		
N/A N/A N/A N/A N/A N/A Class of shares N/A repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A N/A N/A Class of shares N/A N/A N/A N/A N/A N/A N/A Class of shares N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ / m/yyyy) N/A N/A N/A Redemption date : (/ /) (/ /) (/ /) (/ / m/yyyy) N/A Redemption date : (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /				(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
Sin approval date: N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A State Class of shares issue N/A Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:	6.			(/ /)		
7. Redemption of shares N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)				()		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base issue 8. Consideration (At price : State () () () () () () () () () (<u>N/A</u>	N/A
Shares Induction function of the second state is a secon					N/A			
Image: State sine of the state sine state sine sine state sine sine state sine sine sine sine sine sine sine sin	7.			()		
N/A N/A N/A N/A N/A N/A State Class of shares issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /)			EGM approval date: (dd/mm/vvvv)	()		
8. Consideration issue At price: State currency EGM approval date: (//) (//) (dd/mm/yyyy)							N/A	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.			()		
<u>N/A</u> <u>N/A</u>				()		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares N/A issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares N/A issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordi sha	nary ares)		
			(Preference sha	ares)) -	_
			(Other cl	ass))	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
Submitted by:	Chui Kwong Kau	
Title: (Director, Sec	Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.