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**Yangzhou Guangling District Taihe Rural Micro-finance
Company Limited**

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 8252)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (揚州市廣陵區泰和農村小額貸款股份有限公司) (the “**Company**”) will be held at 2/F, No. 1 Hongqi Avenue, Jiangwang Street, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC on Wednesday, 6 March 2019 at 9:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the resolutions set out below. Unless the context otherwise requires, the terms defined in the circular of the Company dated 17 January 2019 (the “**Circular**”) shall have the same meaning herein.

SPECIAL RESOLUTIONS

- (1) to consider and approve the Transfer of Listing;
- (2) to consider and approve the Articles Amendments; and
- (3) to consider and approve the Authorization to the Board.

Yours faithfully,

By Order of the Board

**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**

Bo Wanlin

Chairman

Yangzhou, the PRC, 17 January 2019

Notes:

1. A Shareholder entitled to attend and vote at the EGM may appoint one or more person (whether he/she is a Shareholder or not) as his/her/its proxy(ies) to attend and vote at the same on his/her/its behalf. A form of proxy for use at the EGM

is enclosed herewith. The instrument appointing a proxy must be in writing and signed by a Shareholder or his/her/its duly authorized attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).

2. In the case of joint holders of any Share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such Share, as if he/she/it is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of Members in respect of such Share shall be accepted if more than one joint holder attend the meeting personally or by proxy.
3. To be valid, the form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited by hand, by mail or by fax with the H Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (in respect of H Shareholders) or the Company's principal place of business in the PRC at 2/F, No. 1 Hongqi Avenue, Jiangwang Street, Hanjiang District, Yangzhou City, Jiangsu Province, the PRC (in respect of Domestic Shareholders), not later than 24 hours before the time appointed for holding the EGM or the time appointed for passing the resolutions or any adjournment thereof. Delivery of the form of proxy shall not preclude a Shareholder from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. The register of Members will be closed from 4 February 2019 to 6 March 2019, both days inclusive, during which period no transfer of Shares will be effected. For the identification of Shareholders who are qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant Share certificates must be lodged with the H Share Registrar (in respect of H Shareholders), or the Company's principal place of business in the PRC (in respect of Domestic Shareholders) not later than 4:30 p.m. on Friday, 1 February 2019. Shareholders whose names appear on the register of Members on 6 March 2019 or their proxies or duly authorized corporate representatives will be entitled to attend the EGM.
5. Shareholders who intend to attend the EGM in person or by proxy should complete and return the enclosed reply slip for the EGM by hand, by mail or by fax to the H Share Registrar (in respect of H Shareholders), or the Company's principal place of business in the PRC (in respect of Domestic Shareholders) on or before Thursday, 14 February 2019.
6. The EGM is expected to last for less than half a day. All Shareholders and their proxies shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identification documents.
7. The resolutions as set out above are required to be determined by way of poll under the GEM Listing Rules.
8. An explanatory statement containing further details regarding the proposed Resolution (2) set out in the above notice as required by the GEM Listing Rules is set out in Appendix I of the Circular.
9. The contact information of the Company is as follows:
Contact Person: Mr. Xu Lei / Mr. Pete Lau
Contact Tel: 86 514 8794-7629/ 852 3912-0876

As at the date of this notice, the Board comprises three executive Directors, namely Mr. Bo Wanlin (Chairman), Ms. Bai Li and Ms. Zhou Yinqing; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zuo Yuchao; and three independent non-executive Directors, namely Mr. Bao Zhenqiang, Mr. Wu Xiankun and Mr. Chan So Kuen.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving

information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.gltaihe.com).