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ZHICHENG TECHNOLOGY GROUP LTD.

(志承科技集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Zhicheng Technology Group Ltd. (the “**Company**”) hereby announces that a meeting of the Board will be held on Tuesday, 29 January 2019 for the purpose of, among other matters, considering and approving the unaudited quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2018 and its publication and considering the payment of an interim dividend (if any).

By order of the Board of
Zhicheng Technology Group Ltd.
Wu Di
Executive Director

Hong Kong, 16 January 2019

As at the date of this announcement, the executive Directors are Mr. Wu Di and Ms. Liu Zhining; and the independent non-executive Directors are Mr. Tang Yong, Mr. Xing Shaonan and Mr. Tan Michael Zhen Shan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.ztecgroup.com.

* For identification purposes only