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**Victory Securities (Holdings) Company Limited**

**勝利證券(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8540)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director**”) of Victory Securities (Holdings) Company Limited (the “**Company**”) hereby announces that 1,737,000 share options (the “**Share Options**”) to subscribe for a total of 1,737,000 ordinary shares of HK\$0.01 each of the Company (the “**Shares**”) were granted to certain individuals (the “**Grantees**”), subject to the acceptance of the Grantees, under the share option scheme adopted by the Company on 14 June 2018. Details of the Share Options granted are as follows:

Date of Grant	:	18 January 2019
Number of Share Options granted	:	1,737,000 Share Options (each Share Option shall entitle the Grantee to subscribe for one Share)
Closing price of the Shares on the Date of Grant	:	HK\$1.25 per Share

Exercise price per Share of each Share Option granted	:	HK\$1.25 per Share representing the highest of (i) the closing price of HK\$1.25 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$1.25 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.01, being the nominal value of each Share.
Vesting period	:	18 January 2020 being the anniversary of the date of grant
Validity period of the Share Options	:	18 January 2020 to 17 May 2020 and the Share Options shall lapse at the expiry of the validity period.

None of the Grantees is a Director, chief executive or substantial shareholder (as defined in the GEM Listing Rules) of the Company, or any of their respective associate (as defined in the GEM Listing Rules).

By Order of the Board  
**Victory Securities (Holdings) Company Limited**  
**Chan Pui Chuen**  
*Executive Director and Joint Company Secretary*

Hong Kong, 18 January 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen, Mr. Chan Pui Chuen and Ms. Yao Yunzhu, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Leung Kwong Kin, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ( [www.hkgem.com](http://www.hkgem.com) ) for at least 7 days from the date of its publication and on the website of the Company ( [www.victorysec.com.hk](http://www.victorysec.com.hk) ).*