

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 January 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MERDEKA FINANCIAL SERVICES GROUP LIMITED

Date Submitted 1 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8163</u> Descri	ption :	ion : Ordinary S		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	200,000,000,000	0.001	200,000,000.00	
Increase/(decrease)	Nil	Nil	Nil	
Balance at close of the month	200,000,000,000	0.001	200,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : **200,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	2,040,094,152	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	Nil	Nil	Nil		
Balance at close of the month	2,040,094,152	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	360,244 (Note a)
(Note 1)	-	-		-	-	
Note a: Exercise pri	ce: HK\$3.60	per share; exerci	ise period: 30/03	5/2012-29/0	5/2022.	
2. Share option	-		-			
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	30,611 (Note b)
(Note 1)						
Note b: Exercise price	e: HK\$2.13 pe	er share; exercis	e period: 17/01/	2013-16/01/	/2023.	
3. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)	0	0	0	0	0	233,000,000 (Note c)
(Note 1)						
Note c: Exercise price	e: HK\$0.147 p	er share; exerci	se period: 19/08	8/2015 - 18/0	8/2025.	
		Т	otal A. (Ordin	arv shares)	0	
		I.		nce shares)	0	
			`	Other class)	N/A N/A	
Total funds raised du	ring the month	from exercise of				
options (State current	cv)			N/A		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed	(Not Appli	cable)	Tor Main Doard a		1 1050015
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>							
(/ /)	·						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.							
							<u>.</u> .
(/ /) Stock and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	(1 1						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	-
				(1 1 1	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in		Amount at close of preceding month	Redeemed /Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•						
1. Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2020) issued on 12/08/2008 Stock code (if listed)	<u> </u>	124,068,000.00	0	124,068,000.00	0	1,305,978,947
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.095 per sha					
EGM approval date						
(if applicable)	(10/0)					
(dd/mm/yyyy))	(18/06/2008)					
2. Convertible Bonds (3-year zero coupon						
convertible bonds due 2018)						
issued on 21/04/2015	HK\$	40,000,000.00	0	40,000,000.00	0	173,913,043
Stock code (if listed)	<u> </u>	40,000,000.00	0	40,000,000.00	0	
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.23 per share	re				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(01/04/2015)					
3.	(*****)					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T + 1 C / C "	1 `	0	
			Total C. (Ordin	ary shares) nce shares)	0 N/A	-
				ther class)	N/A N/A	-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

nan under Share Option Schemes) (Not Applicable)		
	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	sued share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary	Y		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
2.	Open offer	At HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
3.	Placing	At HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main	Boa	rd and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)			Nil	Nil
					1111	1111
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	₹	۸۲٬۱
					Nil	Nil
		Class of shares issuable <i>(Note 1)</i>	Ordina	ry		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main Boa	rd and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	271	211
					<u>Nil</u>	<u>Nil</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E. (P	Ordinary share reference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Lai Yau Hong, Thomson	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*