

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	/): <u>31/01/2019</u>						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
		_	_					
Name of Issuer	Rui Fei	ng Group Holdings	Company Li	mited				
Date Submitted	01/02/2	2019						
I. Movements in Authorised	Share C	apital						
1. Ordinary Shares								
(1) Stock code : <u>8312</u>	_Descri	ption : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ig month	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)				<u> </u>				
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A	Descri	ption :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ig month	l						
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descrip	otion:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	740,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	740,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares NIL NIL NIL NIL NIL NIL (Note 1) 2.N/A shares NIL NIL NIL NIL NIL NIL (Note 1) 3.N/A NIL NIL NIL NIL NIL NIL shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry – dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						· -
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Cultaration maios						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	<del>-</del> -

Convertibles (i.e. Convertible	into Shares of the	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
5. N/A	_					
	_					
	<del></del>					
Stock code (if listed)	<u> </u>			-		<del></del>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	1	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A	-

Ot	ther Movements in	n Issued Sh	nare Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	)	
				EGM approval date: (dd/mm/yyyy) ( / /	)	
				Class of shares N/A issuable (Note 1)		
		At	State	legue and alletment		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)	)	
				EGM approval date: (dd/mm/yyyy) ( / /	)	
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price :	State — currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy) ( / /	)	
						,
				Class of shares N/A issuable (Note 1)		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy) ( / /	)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares N/A			
			_	issuable (Note 1)			
5.	Scrip dividend	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy) ( / /	)		
				EGM approval date: (dd/mm/yyyy)	)		
				Class of shares N/A repurchased (Note 1)	<u> </u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	)		
				EGM approval date: (dd/mm/yyyy)	)		
				Class of shares N/A redeemed (Note 1)	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / / dd/mm/yyyy)	)		
				Class of shares N/A issuable (Note 1)			
8.	Consideration issue	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	)		
				EGM approval date: ( / /	)		

	Type of Issue		No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: ( / / )		
		Class of shares N/A issuable (Note 1)		
10.	Other At State (Please specify) price : currency	lssue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		Total E. (Ordinary		
		`shares)́_	N/A	-
		(Preference shares) (Other class)	N/A N/A	-
		(********** <u>*</u>		
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)		
		(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements in	n İssued Shai	re

Tse Kam Fai
Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.