

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

| To : Hong Kong Exchanges and Clearing Limited |                      |                           |                                  |   |  |
|---|----------------------|---------------------------|----------------------------------|---|--|
| Name of Issuer Date Submitted                 | HONGGU.<br>01/02/201 |                           | HOLDINGS C                       | COMPANY LIMITED                                 |  |
| I. Movements in Authorised                    | Share Cap            | ital                      |                                  |   |  |
| 1. Ordinary Shares                            |                      |                           |                                  |   |  |
| (1) Stock code : <u>8343</u>                  | Descripti            | on : <u>Ordinary</u>      | shares                           |   |  |
|   | 1                    | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)                 |  |
| Balance at close of precedir                  | ng month 10          | 0,000,000,000             | 0.01                             | 100,000,000                                     |  |
| Increase/(decrease)                           | <u>N</u>             | il                        |                                  | Nil   |  |
| Balance at close of the mon                   | th <u>10</u>         | 0,000,000,000             | 0.01                             | 100,000,000                                     |  |
| (2) Stock code : N/A                          | Descripti            | on : <u>N</u> /A          |                                  |   |  |
|   | 1                    | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of precedir                  | ng month_            |                           |                                  |   |  |
| Increase/(decrease)                           | _                    |                           |                                  |   |  |
| Balance at close of the mon                   | th                   |                           |                                  |   |  |

| 2. Preference S  | Shares         |              |          |                            |                                  |           |
|------------------|----------------|--------------|----------|----------------------------|----------------------------------|-----------|
| Stock code :     | N/A            | Descript     | ion :    | N/A                        |                                  |           |
|                  |                |              | prefe    | o. of<br>erence<br>ares    | Par value<br>(State<br>currency) | capital   |
| Balance at clos  | e of precedir  | g month_     |          |                            | <u> </u>                         |           |
| Increase/(decre  | ease)          | _            |          |                            | _                                |           |
| Balance at clos  | e of the mon   | th _         |          |                            |                                  |           |
| 3. Other Classe  | es of Shares   |              |          |                            |                                  |           |
| Stock code :     | N/A            | Descript     | ion :    | N/A                        |                                  |           |
|                  |                |              | clas     | of other<br>ses of<br>ares | (State                           | capital   |
| Balance at clos  | e of precedir  | g month_     |          |                            |                                  |           |
| Increase/(decre  | ease)          | _            |          |                            | -                                |           |
| Balance at clos  | e of the mon   | th _         |          |                            |                                  |           |
| Total authorised | d share capita | al at the er | nd of th | e month                    | (HK\$): <u>100</u>               | 0,000,000 |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |
|--|------------------------|-----|------------------|-------------------|--|
|  | (1)                    | (2) | shares           | classes of shares |  |
| Balance at close of preceding month      | 400,000,000            | N/A | N/A              | <u>N/A</u>        |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | <u>N/A</u>        |  |
| Balance at close of the month            | 400,000,000            | N/A | N/A              | N/A               |  |

## III. Details of Movements in Issued Share Capital

| Share Options (un     | der Share Opt | tion Schemes o   | of the Issuer) |             |                      |                        |
|-----------------------|---------------|------------------|----------------|-------------|----------------------|------------------------|
| Particulars of        |               |                  |                |             | No. of new shares of | No. of new shares of   |
| share option          |               |                  |                |             | issuer issued during | issuer which may be    |
| scheme                |               |                  |                |             | the month pursuant   | issued pursuant        |
| including EGM         | r             | Movement duri    | na the month   |             | thereto              | thereto as at close of |
| approval date         | '             | viovernent dani  | ing the month  |             | =                    | the month              |
| (dd/mm/yyyy) and      |               |                  |                |             |                      |                        |
| class of shares       |               |                  |                |             |                      |                        |
| issuable              | Granted       | Exercised        | Cancelled      | Lapsed      |                      |                        |
| 1.Share Option        |               |                  |                | •           |                      |                        |
| Scheme                |               |                  |                |             |                      |                        |
| adopted on            |               |                  |                |             |                      |                        |
| 2 December            |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
| 2016                  |               |                  |                |             |                      |                        |
| ( / / )               |               |                  |                |             | <b>.</b>             |                        |
| shares                | Nil           | Nil              | Nil            | Nil         | Nil                  | Nil                    |
| (Note 1)              |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
| 2. N/A                |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
| ( / / )               |               |                  |                |             |                      |                        |
| shares                |               |                  |                |             |                      |                        |
| (Note 1)              |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
| 3. N/A                |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
|                       |               |                  |                |             |                      |                        |
| ( / / )               |               |                  |                |             |                      |                        |
| shares                |               |                  |                |             |                      |                        |
| (Note 1)              |               |                  |                |             |                      |                        |
|                       |               | Tota             | ıl A. (Ordina  | ry shares)  | Nil                  |                        |
|                       |               |                  | (Preferen      | ce shares)  | N/A                  |                        |
|                       |               |                  | `              | ther class) | N/A                  |                        |
| Total funds raised    | during the mo | nth from everci  | •              |             |                      |                        |
| of options (State c   |               | HILL HOITI EVELO | Nil            |             |                      |                        |
| S. Spilotio (State of | ,             |                  | <u> </u>       |             |                      |                        |

| Warrants to Issue Shares of the                       | e Issuer which                                | are to be Listed                                   |                                  |  |   |   |
|---|---|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value               | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |   |  |                                  |  |   |   |
|   |   |  |                                  |  |   |   |
|   |   | -  |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares             |   |  |                                  |  |   |   |
|   |   |  |                                  |  |   |   |
| Subscription price EGM approval date                  |   |  |                                  |  |   |   |
| (if applicable)                                       |   |  |                                  |  |   |   |
| (dd/mm/yyyy)  | ( / /   | )  |                                  |  |   |   |
| 2. N/A  |   |  |                                  |  |   |   |
|   |   |  |                                  |  |   |   |
| ( / / )   |   | <u> </u>   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares             |   |  |                                  |  |   |   |
| issuable (Note 1)                                     |   |  |                                  |  |   |   |
| Subscription price                                    |   |  |                                  |  |   |   |
| EGM approval date                                     |   |  |                                  |  |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /   | )  |                                  |  |   |   |
| 3. N/A  | ,   | ,  |                                  |  |   |   |
|   |   |  |                                  |  |   |   |
|   |   | -  |                                  |  |   |   |
| Stock code (if listed)                                |   |  |                                  |  |   |   |
| Class of shares                                       |   |  |                                  |  |   |   |
| issuable (Note 1)                                     |   |  |                                  |  |   |   |
| Subscription price EGM approval date                  |   |  |                                  |  |   |   |
| (if applicable)                                       |   |  |                                  |  |   |   |
| (dd/mm/yyyy)<br>4. N/A                                | ( / /   | )  |                                  |  |   |   |
| 4. N/A  |   |  |                                  |  |   |   |
|   |   |  |                                  |  |   |   |
| ( / / )   |   |  |                                  |  |   |   |
| Stock code (if listed)                                |   |  |                                  |  |   |   |
| Class of shares issuable (Note 1)                     |   |  |                                  |  |   |   |
| Subscription price                                    |   |  |                                  |  |   |   |
| EGM approval date                                     |   |  |                                  |  |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /   | )  |                                  |  |   |   |
|   | <u>, , , , , , , , , , , , , , , , , , , </u> |  |                                  | _  |   |   |
|   |   | Total E  |                                  | ary shares) <u>N/A</u>                     |   |   |
|   |   |  |                                  | ice shares) <u>N/A</u><br>Other class) N/A |   | -   |
|   |   |  | 7)                               | 11 01 01033) 11/A                          |   | -   |

| Convertibles (i.e. Convertible   | into Shares of th                    | ne Issuer wh                                | ich are to be Liste | ed)                          |   |   |
|----------------------------------|--------------------------------------|---|---------------------|------------------------------|---|---|
| Class and description            | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted           | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                           |                                      |   |                     |                              |   |   |
|                                  | <u></u>                              |   |                     |                              |   |   |
|                                  | <u></u>                              |   |                     |                              |   |   |
|                                  | _                                    |   |                     |                              |   |   |
| Stock code (if listed)           |                                      |   |                     |                              |   |   |
| Class of shares                  |                                      |   |                     |                              |   |   |
| issuable (Note 1)                |                                      |   |                     |                              |   |   |
| Subscription price               |                                      |   |                     |                              |   |   |
| EGM approval date                |                                      |   |                     |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |   |                     |                              |   |   |
|                                  | ( / / )                              |   |                     |                              |   |   |
| 2. N/A                           |                                      |   |                     |                              |   |   |
|                                  |                                      |   |                     |                              |   |   |
|                                  | <u> </u>                             |   |                     |                              |   |   |
| Stock code (if listed)           |                                      |   |                     |                              |   |   |
| Class of shares                  |                                      |   |                     |                              |   |   |
| issuable (Note 1)                |                                      |   |                     |                              |   |   |
| Subscription price               |                                      |   |                     |                              |   |   |
| EGM approval date                |                                      |   |                     |                              |   |   |
| (if applicable)                  |                                      |   |                     |                              |   |   |
| (dd/mm/yyyy)                     | ( / / )                              |   |                     |                              |   |   |
| 3. N/A                           |                                      |   |                     |                              |   |   |
|                                  | _                                    |   |                     |                              |   |   |
|                                  | <del></del>                          |   |                     |                              |   |   |
|                                  | <del></del>                          |   |                     |                              |   |   |
| Stock code (if listed)           |                                      |   |                     |                              |   |   |
| Class of shares                  |                                      |   |                     |                              |   |   |
| issuable (Note 1)                |                                      |   |                     |                              |   |   |
| Subscription price               |                                      |   |                     |                              |   |   |
| EGM approval date                |                                      |   |                     |                              |   |   |
| (if applicable)                  | ( / / )                              |   |                     |                              |   |   |
|                                  | ( / / )                              |   |                     |                              |   |   |
| 4. N/A                           | _                                    |   |                     |                              |   |   |
|                                  |                                      |   |                     |                              |   |   |
|                                  |                                      |   |                     |                              |   |   |
| Stock code (if listed)           |                                      |   |                     | =                            |   |   |
| Class of shares                  |                                      |   |                     |                              |   |   |
| issuable (Note 1)                |                                      |   |                     |                              |   |   |
| Subscription price               |                                      |   |                     |                              |   |   |
| EGM approval date                |                                      |   |                     |                              |   |   |
| (if applicable)                  |                                      |   |                     |                              |   |   |
| (dd/mm/yyyy)                     | ( / / )                              |   |                     |                              |   |   |
|                                  |                                      |   | Total C. (Ordina    |                              |   | _   |
|                                  |                                      |   |                     | ce shares) N/A               |   | _   |
|                                  |                                      |   | (O                  | ther class) N/A              | ١   | _   |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Shales (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 3. N/A  |  |   |
| 3. <u>IVA</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Ot | her Movements ir | n Issued Share Capital    |   |       |   |   |   |
|----|------------------|---------------------------|---|-------|---|---|---|
|    | Type of Issue    |                           |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|    | 1 ypc or 133uc   |                           | Class of shares                         |       |   |   |   |
|    |                  |                           | issuable (Note 1)                       |       |   |   |   |
| 1. | Rights issue     | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |                           | (dd/ffiff/yyyy)                         |       |   | N/A   | N/A   |
|    |                  |                           |   |       |   |   |   |
|    |                  |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer       | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                  | ·                         | EGM approval date:                      | ( / / | ) |   |   |
|    |                  |                           | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |                  |                           |   |       |   |   |   |
|    |                  |                           | Class of shares                         |       |   |   |   |
|    |                  | 0                         | issuable (Note 1)                       | (     | ` |   |   |
| 3. | Placing          | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |                           | (dd/ffiff/yyyy)                         |       |   | N/A   | N/A   |
|    |                  |                           |   |       |   |   |   |
|    |                  |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue      |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |                           | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                  |                           |   |       |   | N/A   | N/A   |
|    |                  |                           |   |       |   |   |   |

|    |                        |                               |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|------------------------|-------------------------------|---|-------|---|---|--|
|    | Type of Issue          |                               |   |       |   |   | month  |
|    |                        |                               | Class of shares issuable (Note 1)       |       |   |   |  |
| 5. | Scrip dividend         | At price : State currency———  | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                        |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A  | NI/A   |
|    |                        |                               |   |       |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                               | Class of shares repurchased (Note 1)    |       |   |   |  |
| 6. | Repurchase of shares   |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |  |
|    |                        |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                        |                               |   |       |   | <u>N/A</u>  | <u>N/A</u>   |
|    |                        |                               | Class of shares redeemed (Note 1)       |       |   |   |  |
| 7. | Redemption of shares   |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |  |
|    |                        |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                        |                               |   |       |   | N/A   | <u>N/A</u>   |
|    |                        |                               | Class of shares                         |       |   |   |  |
| 8. | Consideration          | At price . State              | issuable (Note 1) Issue and allotment   | ( / / | ) |   |  |
|    | issue                  | At price : Glate currency ——— | date : (dd/mm/yyyy)  EGM approval date: | ( / / | ) |   |  |
|    |                        |                               | (dd/mm/yyyy)                            | ,     | , | N/A   | N/A  |
|    |                        |                               |   |       |   |   |  |
|    |                        |                               | Class of shares issuable (Note 1)       |       |   |   |  |
| 9. | Capital reorganisation |                               | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                        |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
| 1  |                        |                               |   |       |   | N/A   | N/A  |

|   |  | No. of new        | No. of new       |
|---|--|-------------------|------------------|
|   |  | shares of         | shares of        |
|   |  | issuer            | issuer which     |
|   |  | issued during the | may be<br>issued |
|   |  | month             | pursuant         |
|   |  | pursuant          | thereto as at    |
|   |  | thereto           | close of the     |
| Type of Issue                                       |  |                   | month            |
|   |  | <del>_</del>      |                  |
|   |  |                   |                  |
|   |  |                   |                  |
|   | Class of shares                                |                   |                  |
|   | issuable (Note 1)                              |                   |                  |
| 10. Other  (Please appoint) At price: State         | Issue and allotment ( / / )                    |                   |                  |
| (Please specify) At price : currency                | Issue and allotment ( / / ) date: (dd/mm/yyyy) |                   |                  |
|   | ,        |                   |                  |
|   | EGM approval date: ( / / )                     |                   |                  |
|   | (dd/mm/yyyy)                                   | N/A               | N/A              |
|   | Total F (Oudings                               |                   |                  |
|   | Total E. (Ordinary<br>shares                   |                   |                  |
|   | Shares<br>(Preference shares                   |                   | _                |
|   | (Other class                                   |                   | _                |
|   | (0   | ) <u>14// \</u>   | _                |
|   |  |                   |                  |
|   |  |                   |                  |
|   |  |                   |                  |
| Total increase / (decrease) in ordinary shares dur  | ring the month (i.e. Total of A to E): (1      | ) N/A             |                  |
|   | (2   | N/A               |                  |
|   | ·  | <del>-</del> /    |                  |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E):       | N/A               |                  |
| Total increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to      | N/A               |                  |
| E):   |  |                   |                  |
| (These figures should be the same as the relevan    | nt figures under II above ("Movements          | in Issued St      | nare             |
| Capital").)   |  |                   |                  |

| Remarks (if any):  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Submitted by: Chan Wing Kin  |  |  |  |  |  |
| Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.