# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/01/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sheng Ye Capital Limited ("the Company") |
|----------------|--|
| Date Submitted | 04 February 2019                         |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8469</u> Description : <u>Ordinary Shares</u> |                        |                            |  |  |  |  |
|---|------------------------|----------------------------|--|--|--|--|
|   | No. of ordinary shares | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |  |  |  |
| Balance at close of preceding month                               | 5,000,000,000          | 0.01                       | 50,000,000                                   |  |  |  |
| Increase/(decrease)   | Nil                    |                            | Nil  |  |  |  |
| Balance at close of the month                                     | 5,000,000,000          | 0.01                       | 50,000,000                                   |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | otion :                |                            |  |  |  |  |
|   | No. of ordinary shares | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |  |  |  |
| Balance at close of preceding month                               |                        |                            |  |  |  |  |
| Increase/(decrease)   |                        |                            |  |  |  |  |
|   |                        |                            |  |  |  |  |

#### 2. Preference Shares

| Stock code : <u>N/A</u> Des      | scription :                    |                             |  |
|----------------------------------|--------------------------------|-----------------------------|--|
|                                  | No. of<br>preference<br>shares | Par value<br><i>(HK</i> \$) | Authorised share<br>capital<br><i>(HK\$)</i> |
| Balance at close of preceding mo | nth                            |                             |  |
| Increase/(decrease)              |                                | _                           |  |
| Balance at close of the month    |                                |                             |  |

## 3. Other Classes of Shares

| Stock code :    | N/A           | _Descript | ion :                                |                            |  |
|-----------------|---------------|-----------|--------------------------------------|----------------------------|--|
|                 |               |           | No. of other<br>classes of<br>shares | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |
| Balance at clos | e of precedin | g month   |                                      |                            |  |
| Increase/(decre | ase)          | _         |                                      |                            |  |
| Balance at clos | e of the mont | h _       |                                      |                            |  |

Total authorised share capital at the end of the month (HK\$):

50,000,000

### II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |  |
|--|------------------------|-----|------------------|-------------------|--|--|
|  | (1)                    | (2) | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 878,840,500            | N/A | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A               |  |  |
| Balance at close of the month            | 878,840,500            | N/A | N/A              | N/A               |  |  |

| Share Options (und                           | er Share Opt | ion Schemes of   | f the Issuer) |             |            |  |
|--|--------------|------------------|---------------|-------------|------------|--|
| Particulars of<br>share option<br>scheme     |              |                  |               |             |            | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| including EGM approval date                  |              | Movement durin   | g the month   |             | - thereto  | the month  |
| (dd/mm/yyyy) and                             |              |                  |               |             |            |  |
| class of shares                              |              |                  |               |             |            |  |
| issuable                                     | Granted      | Exercised        | Cancelled     | Lapsed      |            |  |
| 1. Share                                     |              |                  |               |             |            |  |
| Option                                       |              |                  |               |             |            |  |
| Scheme                                       |              |                  |               |             |            |  |
| (19/6/2017)                                  |              |                  |               |             |            |  |
| Ordinary                                     |              |                  |               |             |            |  |
| shares                                       | Nil          | Nil              | Nil           | 22,500      | Nil        | 19,851,000   |
| (Note 1)                                     |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
| 2.   |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
| shares                                       |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
| 3.   |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
|  |              |                  |               |             |            |  |
| ( / / )                                      |              |                  |               |             |            |  |
| shares                                       |              |                  |               |             |            |  |
| (Note 1)                                     |              |                  | A (C "        |             |            |  |
|  |              | Iotal            | A. (Ordina    |             | N/A        |  |
|  |              |                  |               | ce shares)  | N/A<br>N/A |  |
| Total funda raised d                         | uring the me | oth from oversis |               | ther class) | IN/A       |  |
| Total funds raised d<br>of options (State cu |              | nun from exercis | e             | N/A         |            |  |
|  |              |                  |               |             |            |  |

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price<br>EGM approval date<br>(if applicable)   |                                 | )  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. |                                 | )  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       | ( / /                           | )  |                                  |   |   |   |

| Description of warrants   | Currency<br>of nominal | Nominal value<br>at close of<br>preceding | Exercised<br>during the | Nominal value at close of the | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|---|------------------------|---|-------------------------|-------------------------------|---|--|
| (Date of expiry - dd/mm/yyyy  | ) value                | month                                     | month                   | month                         |   | month  |
| 4.<br>( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                        | )   | (0.11)                  |                               |   |  |
|   |                        | Total B                                   |                         | ary shares)                   | N/A   | _  |
|   |                        |   |                         | ce shares)                    | N/A   | _  |
|   |                        |   | (O                      | ther class)                   | N/A   | _  |
|   |                        |   |                         |                               |   |  |

| Convertibles (i.e. Convertible  | le into Shares of th                 | e Issuer which                              | are to be Liste                  | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. IN/A   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i>                         |                                      |   |                                  |                                    |   |   |
| Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | ( / / )                              |   |                                  |                                    |   |   |
| <u>2.</u>   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed) _<br>Class of shares<br>issuable (Note 1)<br>Subscription price        |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)  |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   |                                  |                                    |   |   |
| <u>3.</u>   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed) _<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   |                                  |                                    |   |   |

| <u>Class and description</u><br>4.   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      |   |                                  |                                    |   |   |
|  |                                      |   |                                  | ce shares)<br>ther class)          | N/A<br>N/A  | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including  |
|--|---|--|
|  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:              |   | the month  |
| 1  |   |  |
|  | -   |  |
|  | -   |  |
| shares (Note 1)  |   | ·  |
| 2  |   |  |
|  |   |  |
| ( / / )  | -   |  |
| shares (Note 1)  |   | . <u>.</u>   |
| 3.   |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  | -   |  |
|  | N1/A  |  |
| Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |  |
| (Other class)  | N/A   |  |
|  |   |  |

| Oth | ner Movements in I | ssued Share Capital |  |     |     |   |   |   |
|-----|--------------------|---------------------|--|-----|-----|---|---|---|
|     | Type of Issue      |                     |  |     |     |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                    |                     | Class of shares                            |     |     |   |   |   |
|     |                    |                     | issuable (Note 1)                          |     |     |   |   |   |
| 1.  | Rights issue       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) | / / | ) |   |   |
|     |                    |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |     | ) |   |   |
|     |                    |                     | (dd/mm/yyyy)                               |     |     |   | N/A   | N/A   |
|     |                    |                     |  |     |     |   |   |   |
|     |                    |                     | Class of shares issuable (Note 1)          |     |     |   |   |   |
| 2.  | Open offer         | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) | / / | ) |   |   |
|     |                    |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |     | ) |   |   |
|     |                    |                     | (44,1111,9999)                             |     |     |   | <u>N/A</u>  | <u>N/A</u>  |
|     |                    |                     |  |     |     |   |   |   |
|     |                    |                     | Class of shares issuable (Note 1)          |     |     |   |   |   |
| 3.  | Placing            | At price : HKD      | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) |     | ) |   |   |
|     |                    |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |     | ) |   |   |
|     |                    |                     | (  |     |     |   | N/A   | N/A   |
|     |                    |                     |  |     |     |   |   |   |

| A. Bonus issue       Class of shares   |    | Type of Issue        |                                    |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|----------------------|------------------------------------|-------|---|---|
| 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         5. Scrip dividend       At price : State currency         Issue and allotment (///)       (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         6. Repurption of shares       Class of shares ///)         7. Redemption of shares       Class of shares ///)         7. Redemption of shares       Class of shares ///)         7. Redemption date : (///)       Class of shares ///)         6. Class of shares       Class of shares ///)  |    |                      | Class of shares                    |       | _   |   |
| <ul> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>5. Scrip dividend At price : State currency</li></ul>   |    |                      |                                    |       | N   |   |
| (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         S. Scrip dividend       At price : State<br>currency       Class of shares<br>issuable (Note 1)   | 4. | Bonus issue          |                                    | ( / / | )   |   |
| 5. Scrip dividend       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>date : (dd/mm/yyyy)         5. Scrip dividend       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         6. Repurchase of<br>shares       Class of<br>cancellation date : ( / / )<br>(dd/mm/yyyy)       N/A       N/A         7. Redemption of<br>shares       Class of<br>class of<br>class of<br>shares       Shares<br>class of<br>class of<br>shares       N/A       N/A         7. Redemption of<br>shares       Class of<br>class of<br>class of<br>shares       Class of<br>class of<br>class of<br>class of<br>shares       ( / / )<br>( dd/mm/yyyy)         7. Redemption of<br>shares       Class of<br>class of<br>cl |    |                      |                                    | ( / / |   |   |
| 5. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         5. Scrip dividend       At price : State currency       Issue and allotment date : ( / / )       ( / / )         EGM approval date:       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares       N/A       N/A         6. Repurchase of shares       Class of shares       Cancellation date : ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares       Cancellation date : ( / / )       N/A       N/A         7. Redemption of shares       Class of shares       Redemption date : ( / / )       N/A       N/A         7. Redemption of shares       Class of shares       EGM approval date : ( / / )       N/A       N/A         7. Redemption of shares       Class of shares   |    |                      |                                    |       | <u>N/A</u>  | <u> </u>  |
| 5. Scrip dividend       At price : State currency       Issue and allotment date : (d//mm/yyyy)       (/ / )         EGM approval date:       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares ( / / )       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares ( / / )       N/A       N/A         8. Repurchase       Class of shares ( / / )       Image: ( / / )       N/A         9. Redemption of shares       Class of shares ( / / )       Image: ( / / )       Image: ( / / )         9. Redemption date :       ( / / )       Image: ( / / )       Image: ( / / )       Image: ( / / )         9. Redemption date :       ( / / )       Image: ( / / )         9. Redemption date :       ( / / )       Image: ( / / )   |    |                      |                                    |       | -   |   |
| Class of shares       N/A       N/A         6. Repurchase of shares       Class of shares       Class of shares         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)       N/A         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)  | 5. | Scrip dividend       | Issue and allotment                | ( / / | )   |   |
| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         N/A       N/A         Class of shares       Class of shares  |    |                      |                                    | ( / / |   |   |
| 6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         VA       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       EGM approval date :         ( dd/mm/yyyy)       EGM approval date :         ( dd/mm/yyyy)       EGM approval date:   |    |                      |                                    |       | <u>N/A</u>  | <u>N/A</u>  |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Shares       Class of shares   |    |                      |                                    |       | -   |   |
| (dd/mm/yyyy)     N/A     N/A       N/A     N/A     N/A       Class of shares redeemed (Note 1)     Redemption date : ( / / ) (dd/mm/yyyy)       Redemption date : ( / / ) (dd/mm/yyyy)   | 6. |                      |                                    | ( / / | )   |   |
| Class of shares         redeemed (Note 1)         7. Redemption of shares         redeemed (Note 1)         Redemption date :         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)   |    |                      |                                    | ( / / |   |   |
| <ul> <li>7. Redemption of shares</li> <li>7. Redemption date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>  |    |                      |                                    |       | <u>N/A</u>  | <u>N/A</u>  |
| shares (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |                      |                                    |       | -   |   |
| (dd/mm/yyyy)   | 7. | Redemption of shares | Redemption date :<br>(dd/mm/yyyy)  | ( / / | )   |   |
| <u>N/A</u> <u>N/A</u>  |    |                      | EGM approval date:<br>(dd/mm/yyyy) | ( / / | )   |   |
|  |    |                      |                                    |       | N/A   | <u>N/A</u>  |

|     | Type of Issue             |                               |  |      |            |                                  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|-------------------------------|--|------|------------|----------------------------------|---|---|
|     |                           |                               | Class of shares                            |      |            |                                  |   |   |
|     |                           |                               | issuable (Note 1)                          |      |            |                                  |   |   |
| 8.  | Consideration issue       | At price : State currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | (    |            | )                                |   |   |
|     |                           |                               | EGM approval date:                         | (    | / /        | )                                |   |   |
|     |                           |                               | (dd/mm/yyyy)                               |      |            |                                  | <u>N/A</u>  | <u>N/A</u>  |
|     |                           |                               | Class of shares                            |      |            |                                  |   |   |
|     |                           |                               | issuable (Note 1)                          |      |            |                                  |   |   |
| 9.  | Capital reorganisation    |                               | Issue and allotment<br>date : (dd/mm/yyyy) | (    | / /        | )                                |   |   |
|     |                           |                               | EGM approval date:                         | (    | / /        | )                                |   |   |
|     |                           |                               | (dd/mm/yyyy)                               |      |            |                                  | <u>N/A</u>  | <u>N/A</u>  |
|     |                           |                               | Class of shares issuable (Note 1)          |      |            |                                  |   |   |
| 10. | Other<br>(Please specify) | At price : State              | Issue and allotment<br>date : (dd/mm/yyyy) | (    | / /        | )                                |   |   |
|     |                           |                               | EGM approval date:<br>(dd/mm/yyyy)         | (    | / /        | )                                | <u>N/A</u>  | <u>N/A</u>  |
|     |                           |                               | Total<br>(Prefe                            | erer | s<br>nce s | dinar<br>hares<br>hares<br>class | 5) <u>N/A</u><br>5) <u>N/A</u>  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

Remarks (if any):

Submitted by: Lo Wai Hung

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.