

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: <u>31 .</u>	January 20	19	
To : Hong Kong Exchanges and Clearing	g Limited			
	mbest Holdings ebruary 2019	Limited		
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code : 8190 Des	scription :			
		ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000	0,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)				
Balance at close of the month	20,000	),000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Des	scription :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classe of shares	s Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding r	month		
Increase/(decrease)	-		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,841,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,841,500,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sch	emes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the month
(dd/mm/yyyy) and		Wie vernent dan	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	inary shares)		
			(Prefer	ence shares)		
			(* * * * * * * * * * * * * * * * * * *	(Other class)		
Total funda raigad during	s the month from	a avaraina of anti		(54101 01400)		
Total funds raised during	g une momm mon	ii exercise or opti	UIIS			
(State currency)						
1						

Description of warrants		Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry – dd/mm/yyyy)  1.	nominal value	month	month	month		
	<del>-</del> -					
( / / )				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / )		<del></del> -				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	_					
(						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
4.	<del>-</del> -					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy)	( 1 1	)				
		To	otal B. (Ord Prefer	linary shares) rence shares)		-
			(116161	(Other class)		_

Convertibles (i.e. Convertible into Sr	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		proceding month	month	or the month		
Stock code (if listed)				<del>.</del>		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	/					
2.						
	<u> </u>					
Stock code (if listed)	<del>-</del>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u></u>				
3.	<u> </u>					
	_					
Stock code (if listed)	<u> </u>	<u> </u>		<u> </u>		-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	_					
Stock and (if listed)	_ 			-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ord	dinary shares)		
				rence shares)	N/A	- -
				(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
(	1	
shares (Note 1)		
2	_	
shares (Note 1)		
3.		
o		
( / / )		
shares (Note 1)		· ·
Total D. (Ordinary shares)		
(Preference shares)		<u>.</u>
(Other class)		<u>-</u>

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			P	or Walli	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u> </u>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (///)Issue and allotment date: Capital reorganisation (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other At price: State ( / /Issue and allotment date: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) N/A Total E. (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").,

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Lee Man To</u>	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	
Notes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.