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Madison Holdings Group Limited

麥迪森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8057)

**MONTHLY UPDATE ANNOUNCEMENT ON
(1) MAJOR AND CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITIONS OF 77% INTEREST IN A TARGET COMPANY;
(2) ISSUANCE OF SHARES UNDER SPECIFIC MANDATE; AND
(3) APPLICATION FOR WHITEWASH WAIVER**

References are made to the announcements of Madison Holdings Group Limited (the “**Company**”) dated 23 October 2018, 20 November 2018, 10 December 2018 and 10 January 2019 (collectively referred to as the “**Announcements**”) in relation to the Acquisitions. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company wishes to update its Shareholders that the Company has submitted the draft Circular to the Stock Exchange and the Securities and Futures Commission for vetting on 4 February 2019. Subject to the clearance by the Stock Exchange and the Securities and Futures Commission, the Company will despatch the Circular to the Shareholders on or before 28 February 2019.

The Company will update the Shareholders and potential investors of the Company on any development by publishing further announcement(s) as and when appropriate in compliance with the Listing Rules and the Takeovers Code.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
Madison Holdings Group Limited
Ting Pang Wan Raymond
Chairman and executive Director

Hong Kong, 11 February 2019

As at the date of this announcement, the executive Directors are Mr. Ting Pang Wan Raymond, Mr. Zhu Qin, Mr. Zhou Francis Bingrong and Ms. Kuo Kwan and the independent non-executive Directors are Ms. Fan Wei, Mr. Chu Kin Wang Peleus and Mr. Ip Cho Yin, J.P.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at <https://www.madison-group.com.hk>.