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**盛業資本**  
SHENG YE CAPITAL

**SHENG YE CAPITAL LIMITED**

**盛業資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8469)**

## **NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of Sheng Ye Capital Limited (the “**Company**”) hereby announces that the meeting of the Board will be held at 10/F, Kerry Plaza Tower 2, 1 ZhongXin No.4 Road, Futian District, Shenzhen on Friday, 8 March 2019 for the following purposes:

1. To consider and approve the annual results of the Company and its subsidiaries for the year ended 31 December 2018 and approve the draft announcement of the said results to be published on the GEM website and the Company’s website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members; if necessary;
4. To transact any other business.

By order of the Board  
**Sheng Ye Capital Limited**  
**Tung Chi Fung**  
*Chairman*

Hong Kong, 18 February 2019

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive directors: Mr. Tung Chi Fung and Mr. Chen Jen-Tse; and four independent non-executive directors: Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon, and Mr. Tsoon Wai Mun, Benjamin and Mr. Fong Heng Boo.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.shengyecapital.com](http://www.shengyecapital.com).*