

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Loco Hong Kong Holdings Limited (the “**Company**”) dated 7 February 2019 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 25 February 2019 in accordance with the terms and conditions of the Placing Agreement. The Placing Agent has successfully placed an aggregate of 96,000,000 Placing Shares, representing (i) approximately 19.99% of the issued share capital of the Company immediately before the Placing; and (ii) approximately 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the 96,000,000 Placing Shares as at the date of this announcement.

The 96,000,000 Placing Shares have been successfully placed to not fewer than six placees at the Placing Price of HK\$0.241 per Placing Share and none of the Placees is a substantial shareholder (as defined under the GEM Listing Rules) of the Company upon completion of the Placing.

By order of the Board
Loco Hong Kong Holdings Limited
Wang Wendong
Chairman

Hong Kong, 25 February 2019

As of the date of this announcement, the executive Directors are Mr. Wang Wendong, Mr. Zhu Hongguang and Mr. Felipe Tan; and the independent non-executive Directors are Mr. Lau Yuen Sun Adrian, Ms. Wu Liyan, Mr. Zhou Tianshu, Ms. Dai Meihong and Ms. Tsang Wai Chun Marianna.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving

information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and will be available on the Company’s website at <http://www.locohkholdings.com/>.