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Cloud Investment Holdings Limited
雲信投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8129)

UPDATE ON THE LISTING STATUS

This announcement is made by Cloud Investment Holdings Limited (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements (the “**Announcements**”) dated 14 December 2018, 17 December 2018 and 21 December 2018 in relation to, among other things, the Delisting Decision and the Company’s written request to the secretary (the “**Secretary**”) of the GEM Listing (Review) Committee of the Stock Exchange pursuant to Chapter 4 of the GEM Listing Rules for a review (the “**Review**”) of the Delisting Decision. Reference is also made to the Company’s announcement (the “**Acquisition Announcement**”) dated 24 July 2018 in relation to the Acquisition which is part of the Resumption Proposal. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Acquisition Announcement.

As disclosed in the Acquisition Announcement, the conditions of the Sale and Purchase Agreement should have been fulfilled on or before the Long Stop Date, i.e. 28 February 2019. Notwithstanding the continual efforts made by the Company during the past few months in negotiations with the Vendor for the extension of the Long Stop Date, the Vendor did and does not agree to extend the Long Stop Date in light of the uncertainties following the Delisting Decision and also the corresponding delays. The Company will continue to negotiate with the Vendor in relation to the Acquisition and/or extension of the Long Stop Date.

Since certain conditions of the Sale and Purchase Agreement have not been fulfilled by the Long Stop Date and the parties to the Sale and Purchase Agreement have not yet reached any consensus on any extension of the Long Stop Date, the Company has on 1 March 2019 submitted a written request to the Secretary for rescheduling the hearing of the GEM Listing (Review) Committee of the Stock Exchange in relation to the Review.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have queries about the implication of the Delisting Decision are advised to seek appropriate professional advice.

Dealing in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 12 April 2018 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board of
Cloud Investment Holdings Limited
NG CHUNG YUEN FRANK
Executive Director

Hong Kong, 1 March 2019

As at the date of this announcement, the Board comprises Mr. Poon Yu Keung, Mr. Hung Ching Fung and Mr. Ng Chung Yuen Frank as executive Directors, Mr. Chow Wing Tung, Mr. Ko Wai Lun Warren and Mr. Yam Chiu Fan Joseph as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.cloud-grp.com.