日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Wan Tong Yuan (Holdings) Limited ("the Company")
Date Submitted	04 March 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	of the montl	h _			

3. Other Classes of Shares

Stock code : <u>N/</u>	A Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding month			
Increase/(decrease)		-	
Balance at close of	the month			

Total authorised share capital at the end of the month (US\$):

30,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A
Balance at close of the month	1,000,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option scheme					of issuer issued	of issuer which may
including EGM					during the month pursuant thereto	be issued pursuant thereto as at close
approval date		Movement du	ing the month			of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Chantoa	Exclored	Carloonou	Lapood		
1. 1. 1.						
Ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)	·					
3.N/A						
3.IN/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised o	during the mo	nth from exerci	•	,		
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·		·		
Subscription price						
	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, ,	,				
Stock code (if listed) Class of shares						
iccurchic (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B) (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		-
)ther class) N/A		-
			ς -	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	1					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina			
				ce shares) <u>N/A</u>		_
			(O	ther class) <u>N/A</u>	l l	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
-			
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
.		N1/A	
-	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A N/A	
		IN/ <i>I</i> A	

I. Rights issue At price : State currency Class of shares issuable (Note 1) I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (d/mm/yyy) (/ /) 3. Placing At price : State currency Issue and allotment (d/mm/yyy) (/ /) 4. Bonus issue Class of shares class of shares	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares cissuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)) Issue and allotment (/ /) (/ /)									
Class of shares	1.	Rights issue	At price :		Issue and allotment	(/ /)		
N/A N/A State Issue and allotment (1 / /) EGM approval date: (1 / /) N/A N/A Issue and allotment (1 / /) Iss					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /)								<u>N/A</u>	<u>N/A</u>
2. Open one At price currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency lssue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Subal (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Relation Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (d/mm/yyyy) Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
3. Placing At price . currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A V/A N/A									
(dd/mm/yyyy) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>

currency Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment (/ /) Issue and all				currency				
(dd/mm/yyyy)					Issue and allotment (/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A VA N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration size Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A VA N/A VA N/A VA N/A N/A N/A B Consideration for shares <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment issue (/ /) EGM approval date: (/ /) <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>								
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	6.)		
Class of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State								
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) Bate : (dd/mm/yyyy) EGM approval date: (///) Image: Class of shares EGM approval date: (///)	7.	•)		
8. Consideration issue State Class of shares 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy))	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :)		
<u>N/A</u> <u>N/A</u>)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Total	E. (Ord	inar	/	
				sha	ares) <u>N/A</u>	_
			(Prefe	erence sha (Other c			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Tang Chun Man Adam

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.