

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2019					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Name of Issuer HYPEBEAST LIMITED  4 March 2019						
<u> </u>	- Waron	2010					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8359</u>	Descrip	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month_	6,000,000,000	HK\$0.01	HK\$60,000,000			
Increase/(decrease)	-		_				
Balance at close of the mon	th _	6,000,000,000	HK\$0.01	HK\$60,000,000			
(2) Stock code : N/A	Descrip	tion :	N/A	1			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month_						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			_	
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pi	receding month_			
Increase/(decrease)	_			
Balance at close of th	ie month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pi	receding month_			
Increase/(decrease)	_			
Balance at close of th	ie month _			
Total authorised share currency):	e capital at the er	nd of the month		,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	nary shares	No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Optic	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
approval date		Movement dui	ring the month		pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and -					<u>-</u>	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.026)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.078)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 47 1			1471		
4. Post-IPO Share						
Option Scheme						
(exercise price: HK\$0.198)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/71	14//1	14// (	14// (	14//	14/71
, ,						
5. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.62)						
(18/03/2016) Ordinary shares	NI/A	N/A	N/A	N/A	N/A	N/A
Ordinary shares (Note 1)	N/A	IN/A	IN/A	IN/A	IN/A	IN/A
(14010-1)						
			Total A. (Ordin		Nil	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ing the mont	h from exercis	e of options (St	ate currency)	Nil	
	<u> </u>		ļ		-	

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal at clos preced	value e of E ding d	exercised luring the	Nominal value at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	mon	th	month	month		month
1. N/A							
·							
( / / )		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	( , ,						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
( / / )							_
Stock code (if listed)							
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
4. N/A	,	,					
							_
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	,						
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	N/A	
				`	nce shares)	N/A	_
					Other class)	N/A	= <del>-</del>

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u> </u>					
	<u></u>					
Ota al. and a (if lints al)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del> -
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	_						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
_	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								- ''''
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							. 1// 1	14//
1								

Type of I	esile.				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре оп	33ue						
			Class of shares issuable (Note 1)				
9. Capital reorgan	isation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
10. Other (Please	specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				dinary sha erence sha (Other c	ares)	N/A N/A N/A	
Total increa	ase / (decrease) in o	ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1)		Nil
					(2)		N/A
Total increa	ase / (decrease) in p	oreference shares d	uring the month (i.e. Tota	al of A to E	Ξ):		N/A
Total increa	ase / (decrease) in o	other classes of sha	res during the month (i.e	e. Total of	A to		N/A
	ires should be the s	same as the relevan	t figures under II above	("Moveme	nts ii	n Issued Sha	are

## W. Confirmations

issued publish	breby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by: <u>Cheung Nga Man</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.