

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2019

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Primary Energy Holdings Limited 01/04/2019							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : 8117 Descrip	otion :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,920,000,000	HK\$0.0625	HK\$120,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	1,920,000,000	HK\$0.0625	HK\$120,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares				
Stock code :1	N/A Descript	ion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month _	N/A	N/A	N/A
3. Other Classes of Sl	hares			
Stock code :1	N/A Descript	ion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month _	N/A	N/A	N/A
Total authorised share currency):	e capital at the er	nd of the month	n (State HK\$126	0,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	1,023,987,439	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,023,987,439	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option granted on 10/04/2015 with the exercise price of HK\$0.87 per share pursuant to Share Option Scheme adopted on 08/05/2012 NIL NIL NIL (Ordinary shares) NIL NIL 59,270,000 (Note 1) 2. Share option granted on 12/10/2018 with the exercise price of HK\$0.71 per share pursuant to Share Option Scheme adopted on 08/05/2012 (Ordinary shares) **NIL** NIL NIL NIL NIL 90,000,000 (Note 1) 3. N/A N/A N/A N/A N/A N/A shares N/A (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
		N/A	IN/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A	4				
Class of shares	·					
issuable (Note 1)	N/A					
Subscription price	N/A	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,	/				
2.107						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	4				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	.					
Stock code (if listed) Class of shares	N/A	4				
issuable (Note 1)	N/A	4				
Subscription price	N/A					
EGM approval date	14/2	•				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	N/A	IN/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A	7				
Class of shares	14//	•				
issuable (Note 1)	N/A	A				
Subscription price	N/A	4				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
(uu/IIIII/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	NIL	
			(Preferen	ice shares)	N/A	_
			(C	Other class)	N/A	

issue during mont Amount at pursua Currency of close of Converted Amount at there amount preceding during the close of the Class and description outstanding month month	th pursuant ant thereto as at
1. 5-year 4.5% coupon unlisted	
Convertible Bonds in the	
principle amount of	CO 000 000
HK\$60,000,000 HK\$ N/A N/A HK\$60,000,000 N/A	60,000,000
Stock code (if listed)N/A	
Class of shares issuable (Note 1) Ordinary Shares HK\$1.00 Subscription price(subject to adjustment)	
EGM approval date (if applicable) (dd/mm/yyyy)) (08/04/2015) 2. N/A	
	NI/A
Stock code (if listed) N/A N/A N/A N/A N/A N/A N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date	
(if applicable) (dd/mm/yyyy)(/ /) 3. N/A	
	NI/A
Stock code (if listed) N/A N/A N/A N/A N/A N/A N/A	N/A
Class of shares	
issuable (Note 1) N/A	
Subscription price N/A	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)(/ /)	
4. N/A	
N/A N/A N/A N/A	N/A
Stock code (if listed) N/A	
Class of shares	
issuable (Note 1)N/A	
Subscription price N/A	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)(/ /) Total C. (Ordinary shares) NIL	
(Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
i .			
	shares (Note 1)	N/A	N/A
} .	Silaies (Note 1)	18/75	
	N1/A		
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN//	

Ot	her Movements i	n Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
			Class of shares				
4.	Bonus issue		issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
۲.	201140 10040		date : (dd/mm/yyyy)	(١		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s ference s (Other	hares	N/A	-
To	otal increase / (dec	rease) in ordinary shares du	uring the month (i.e. Total of	f A to E):	(1)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

N/A

N/A

(2)

Remarks (if any):	
Submitted by: Wong Chun Sing	
Title: Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.