

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	ed 31/3/2019							
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted		Zhejiang Prospect Company Limited 2/4/2019						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8273</u>	1) Stock code : 8273 Description : Domestic Shares							
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding	g month	53,600,000	1.00	53,600,000				
Increase/(decrease)		0						
Balance at close of the month	h	53,600,000	1.00	53,600,000				
(2) Stock code : <u>8273</u>	_Descrip	otion : <u>H Share</u>	S	_				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding	g month	23,000,000	1.00	23,000,000				
Increase/(decrease)		0						
Balance at close of the mont	h	23,000,000	1.00	23,000,000				

2. Preference Shares			
Stock code : Descript	ion :	_	
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)	_	_	_
Balance at close of the month _	<del>_</del>		
3. Other Classes of Shares			
Stock code : Descript	ion :	_	
	No. of other classes of shares	(State	capital
Balance at close of preceding month	_		<u> </u>
Increase/(decrease)	_		_
Balance at close of the month	<del>_</del>	<u> </u>	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	53,600,000	23,000,000		_
Increase/ (decrease) during the month	0	0		_
Balance at close of the month	53,600,000	23,000,000		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A <u>shares</u> (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/_/_	)				
( / / ) Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	<del></del>	,	•			
Cuba anintian maias						•
EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
( / / )						<u> </u>
Stock code (if listed) Class of shares						
<u> </u>		)				
		Total B	(Preferen	ary shares) ace shares)	<u> </u>	-
			(C	other class)	<del>_</del>	-

e into Shares of th	e Issuer which	are to be List	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
_					
_ ( / / )					
<u> </u>					
					-
( / / )					
_					
	<u>.</u>				
( / / )					
_					
_ ( / / )					
	T	otal C. (Ordina	ary shares)		
		(Preferen	ce shares)		
		(0	ther class)	_	_
	Currency of amount outstanding  ( / / )  ( / / )  ( / / )	Currency of amount at close of preceding month  ( / / )  ( / / )  ( / / )	Currency of amount at close of amount preceding during the month  ———————————————————————————————————	Currency of amount preceding month with a close of the month with	Amount at Currency of amount preceding outstanding month month month with a close of the month month with pursuant thereto  (

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	=	
shares (Note 1)	1	
2.		
<u>-</u> .		
	1	
	1	
shares (Note 1)	1	
3		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)		
(Other class)	_	

Ot	her Movements	in Issued Sha	are Capital					
	Turns of loous						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Onen effer	۸ <b>د می</b> نو و ۱	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	Statecurrency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71								
		Chata	Class of shares issuable (Note 1)		/	_		
5. Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	,		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares repurchased (Note 1)			_		
6. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
							N/A	_ <u>N/A</u>
			Class of shares redeemed (Note 1)			_		
7. Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8. Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	21/2
							<u>N/A</u>	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of shares					
	Class of shares issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
	EGM approval date: (dd/mm/yyyy)	( /	/	)		
					<u>N/A</u>	N/A
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
	EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
	Total	IE.	(Ord	inary ares)		
	(Pref	erend	ce sha	ares)		_
		(Ot	her c	lass)		_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of At	o E):	(1	)	0
				(2	)	0
Total increase / (decrease) in preference shares of	-					_
Total increase / (decrease) in other classes of sha E):	-					_
(These figures should be the same as the relevar Capital").)	nt figures under II above	("Mo	veme	ents	in Issued SI	nare
IV. Confirmations						
We hereby confirm to the best knowledge, infoissued by the issuer during the month as set out published under rule 13.25A, it has been duly a insofar as applicable:	in Part III which has no	t bee	n pre	viou	sly disclose	d in a return

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii) t	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remai	rks (if any):	
	itted by: Mr. Fei Guo Yang Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.