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MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8163)

CLARIFICATION ANNOUNCEMENT CHANGE OF DIRECTORS AND MEMBERS OF THE BOARD COMMITTEES

Reference is made to the announcement dated 1 April 2019 of Merdeka Financial Services Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the resignation of Mr. Ng Kay Kwok (“**Mr. Ng**”) as an independent non-executive Director and a member of each of the Audit Committee, the Nomination Committee and the Remuneration Committee (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement. As stated in the Announcement, Mr. Ng resigned as an independent non-executive Director and a member of each of the Audit Committee, the Nomination Committee and the Remuneration Committee. The Company hereby clarifies that Mr. Ng resigned because he would like to devote more time to his other business engagement which requires more of his attention and dedication. Save for the above clarification, all information in the Announcement remains the same.

By order of the Board of
MERDEKA FINANCIAL SERVICES GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 2 April 2019

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Ms. Tsang Kwai Ping

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Au-yeung Sei Kwok

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

* for identification purposes only