# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sheng Ye Capital Limited ("Company")
Date Submitted	02 April 2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 8469 Description : Ordinary Share						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	5,000,000,000	0.01	50,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	0.01	50,000,000			
(2) Stock code : <u>N/A</u> Description :						
(2) Stock code : <u>N/A</u> Descri	ption :					
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State currency)	capital			
	No. of ordinary shares	(State currency)	capital			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the month	ו <u> </u>			

## 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th			

Total authorised share capital at the end of the month (*State currency*) :

50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	878,857,500					
Increase/ (decrease) during the month	1,500					
Balance at close of the month	878,859,000					

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of the month
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(10, 10, 00, 17)						
(19 /6/ 2017)						
Ordinary	Nil	1,500	Nil	Nil	1,500	19,832,500
shares (Note 1)						
2.						
( / / )						
shares						
(Note 1)						
0						
3.						
shares						
(Note 1)						
		Tota	IA. (Ordinai	ry shares)	1,500	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d		onth from exerc				
of options (State cu	rrency)		ŀ	IK\$ 6,300		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				. <u></u> ,		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 3.	( / /	)				
<u> </u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.	( 1 1	)				
( / / )						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		/				
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>∠.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 3.	( / / )					
0.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
<del>4.</del>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
<u> </u>						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	ny shares) N/A		
		I		ce shares) N/A		-
				ther class) <u>N/A</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				montar
			issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1)</i>				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			(dannin yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue			( / /	)		
				( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency——	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1)</i>		
9.	Capital reorganisation		Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) N/A		
			(Other clas		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,500				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_Lo Wai Hung \_\_\_\_\_ Title: Secretary \_\_\_\_\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.