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MEIGU

MEIGU Technology Holding Group Limited

美固科技控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8349)

INSIDE INFORMATION

This announcement is made by MEIGU Technology Holding Group Limited (the "**Company**" and together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities in GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the three months ended 31 March 2019 as compared to the loss recorded for the corresponding period in 2018. The Board believes that the aforesaid turnaround from loss to profit was mainly attributable to the improvement in the gross profit margin of the products sold by the Group and the conscientious effort taken by the management in controlling the operating expenses of the Group during the three months ended 31 March 2019.

As the Company is still in the process of finalizing the results for the three months ended 31 March 2019, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figure or information audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors are advised to carefully read the results announcement for the three months ended 31 March 2019, which is scheduled to be published on 6 May 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
MEIGU Technology Holding Group Limited
Jiang Guitang
Executive Director

Hong Kong, 29 April 2019

As at the date of this announcement, the executive Directors are Mr. Jiang Guitang, Mr. Cheng Dong and Ms. Shi Dongying and the independent non-executive Directors are Mr. Huang Xin, Mr. Tam Tak Kei Raymond and Mr. Ng Sai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkgem.com on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company at www.nantongrate.com