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**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***

上海交大慧谷信息產業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code : 8205)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “Board”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the “Company”, together with its subsidiaries, collectively, the “Group”) hereby announces that a meeting of the Board will be held at Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Shanghai, the People's Republic of China on 14 May 2019 for the following purposes:

1. To consider and approve the unaudited consolidated first quarterly results of the Group for the three months ended 31 March 2019 (the “Quarterly Results”);
2. To approve the publication of the Quarterly Results announcement on both the websites of the GEM of the Stock Exchange and the Company and the dispatch of the report for the Quarterly Results to the shareholders of the Company;
3. To consider the payment of an interim dividend for the three months ended 31 March 2019, if any;
4. To consider and approve the closure of the register of members, if necessary; and
5. To transact any other business.

By Order of the Board

Shanghai Jiaoda Withub Information Industrial Company Limited*

Zou Yimin

Chairman

Shanghai, the PRC, 30 April 2019

As at the date of this announcement, the Board consists of:

Executive directors

Zou Yimin, Shuai Ge, Shang Ling,
Zhou Re Qing, Xia Weiwei and Shen
Zhimin

Independent non-executive directors

Yuan Shumin, Ni Jing and Chan Yan
Chong

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.withub.com.cn>.

* *For identification purpose only*