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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8112)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
(1) THE ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2018 AND
(2) THE NOTICE OF AGM TO BE HELD ON 8 MAY 2019**

**(1) THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED
31 DECEMBER 2018**

Reference is made to the annual results announcement of Cornerstone Financial Holdings Limited (the “**Company**”) dated 26 March 2019 for the year ended 31 December 2018 (the “**Annual Results Announcement**”). Terms used herein shall have the same meanings as defined in the Annual Results Announcement unless otherwise stated.

It is noted that GEM Listing Rule 18.50(7) requires a listed issuer to include in its annual results announcement a statement as to whether or not the annual results have been reviewed by its audit committee, and GEM Listing Rule 18.49 requires a listed issuer to publish its annual results announcement which has been agreed with its auditors. The Board would like to confirm that the Annual Results Announcement has been reviewed by the audit committee of the Company which has taken into account, among others, the audit committee communication report from and as explained by the Group’s auditor, Zenith CPA Limited (the “**Auditor**”); and the reporting from the management of the Company. The Annual Results Announcement was approved by the Board on 26 March 2019 for publication. Further, the figures in respect of the Group’s consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income and the related notes thereto for the year ended 31 December 2018 as set out in the Annual Results Announcement have been agreed by the Auditor, to the amounts set out in the Group’s audited consolidated financial statements for the year ended 31 December 2018. The Auditor’s opinion regarding the Group’s audited consolidated financial statements for the year ended 31 December 2018 is set out in the annual report of the Company for the year ended 31 December 2018.

(2) THE NOTICE OF AGM TO BE HELD ON 8 MAY 2019

Reference is also made to the notice dated 29 March 2019 (the “**AGM Notice**”) in relation to the annual general meeting of the Company to be held on Wednesday, 8 May 2019 at 11:00 a.m. (the “**AGM**”), and the circular of the Company dated 29 March 2019 (the “**Circular**”) containing, among others, the AGM Notice.

The Company would like to clarify that there is an inadvertent typographical error in resolution number 2 in the English version of the AGM Notice in the Circular. The director’s name in resolution number 2 should be “**An Xilei**” (instead of “An Xieli”). The corresponding resolution in the Chinese version of the AGM Notice in the Circular is correct.

Save for the above, there is no change to the other information disclosed in the Annual Results Announcement and the AGM Notice.

By Order of the Board
CORNERSTONE FINANCIAL HOLDINGS LIMITED
An Xilei
Chairman

Hong Kong, 30 April 2019

As at the date of this announcement, the Board comprises Mr. An Xilei (Chairman), Mr. Wong Hong Gay Patrick Jonathan, Mr. Mock Wai Yin and Mr. Wang Jun as executive Directors; and Mr. Chan Chi Keung Alan, Mr. Lee Chi Hwa Joshua and Ms. Lau Mei Ying as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.cs8112.com.