# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winson Holdings Hong Kong Limited
Date Submitted	03/05/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>8421</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)							
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :	N/#	4						
	No. of ordinary shares								
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

### 2. Preference Shares

Stock code :	k code : <u>N/A</u> Descrip		tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mon	th			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	_Description :		Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		·	
Increase/(decreas	se)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$1 *currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	600,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	600,000,000			

III. Details of Movements in Issued Share Capital

er Share Opt	ion Schemes o	f the Issuer)			
				issuer issued during the month pursuant	
Ν	Movement durir	ig the month		thereto	thereto as at close of
				-	the month
Granted	Exercised	Cancelled	Lapsed		
-	-	-		-	192,000
_	_	_	_	_	_
	Total			Nil	
				N/A	
		(Ot	her class)	N/A	
luring the mor rrency)	oth from exercis	3e	Nil		
	Granted	Movement durin Granted Exercised 		Movement during the month         Granted       Exercised       Cancelled       Lapsed	No. of new shares of issuer issued during the month pursuant thereto         Granted       Exercised       Cancelled       Lapsed         .       .       .       .

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
Class of shares issuable (Note 1)						
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.						
( / / )				· · · · · · · · · · · · · · · · · · ·		
· · · · · · · · · · · · · · · · · · ·						
Class of shares			_			
issuable (Note 1)						
			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		/	_			
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B (Ording	ary shares)	Nil	
		iotai		ice shares)	N/A	-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina			-
				ce shares) ther class)		-
			,0			-

Options (other than under Share Option Schemes)		sa, melaang
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
		·
2.		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N III	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
	1 1/7 1	

	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :       State currency       Issue and allotment (///)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment date : (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment date : (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment date : (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (///)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					Class of shares				
5. Schp dividend At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)				State		( ) )	( )		
(dd/mm/yyyy)	5.	Scrip dividend	At price :			(	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         Class of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration At price :       State currency         Issue and allotment ( / / ) date : (dd/mm/yyy)       EGM approval date: ( / / ) (dd/mm/yyy)						( / )	/ )	NI/A	NI/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration at price :       State currency         Class of shares       N/A         N/A       N/A         8. Consideration issue       At price :         State       Class of shares issuable (Note 1)         8. Consideration At price :       State currency         Issue and allotment       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)								<u> </u>	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	6.	Repurchase of shares			ouncondition date .	( / /	/ )		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	/ )		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A N/A         8. Consideration issue       At price : State currency       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Konsideration issue       At price :         State currency       Issue and allotment         ( dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)         B. Consideration issue         At price :       State currency         Issue and allotment ( / / )         ( dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)									
8. Consideration issue       State currency       Class of shares	7.					( / /	/ )		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )						( / /	/ )		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	( )		
<u>N/AN/A</u> N/A					EGM approval date:	( / /	( )		
								<u>N/A</u>	<u> </u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) N/A
(2	) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_Chan Pui Shan, Bessie\_

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.