HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOMO Holdings Limited
Date Submitted	7 May 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8463</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*HKD*) : _____100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	450,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	450,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the monun		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(23/6/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
2.11/7						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)					·	
(Tota	IA. (Ordina	rv shares)	NIL	
				ce shares)		
				ther class)		
Total funds raised d	uring the mo	onth from exerci		,		
of options (State cu				NIL		

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
							<u> </u>
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(]])					
3. N/A	(/					
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	\$						
							<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)		-
				•	ther class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(aa, min, yyyy)	(, ,)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(0	ther class)	N/A	_

Any c Optio	other Agreements or Arrangements to Issue Shares of the Issuer ons (other than under Share Option Schemes)	which are to be Listed	d, including
Fu if a	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
۷.			
	shares (Note 1)		
3.	_ N/A		
	shares (Note 1)		
		N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(**************************************		

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	er Movements i	n Issued Sha	re Capital						
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency N/A Issue and allotment currency (/ /) (/ /) Issue and allotment currency (/ /) (/ /) <t< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th></th><th></th><th>issuer issued during the month pursuant</th><th>issuer which may be issued pursuant thereto as at close of the</th></t<>		Type of Issue							issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/nmn/yyyy) (/ /) date : (dd/nmn/yyyy) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 2. Open offer At price : State currency Issue and allotment issuable (<i>Note 1</i>) N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 3. Placing At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A 4. Bonus issue Issue and allotment issuable (<i>Note 1</i>) (/ /) 4. Bonus issue Issue and allotment currency (/ /) 4. Bonus issue Issue and allotment issuable (<i>Note 1</i>) N/A										
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares N/A issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares N/A issuable (Note 1) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)							<u>N/A</u>			
$\frac{\text{(dd/mm/yyyy)}}{(\text{(dd/mm/yyyy)})} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{(dd/mm/yyyy)}}$ $\frac{\text{N/A}}{\text{date : (dd/mm/yyyy)}} = \frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}} = \frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}} = \frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy)}}$	1.	Rights issue	At price :			()		
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2. Open offer At price : State currency					(<u>N/A</u>	N/A
2. Open offer At price : State currency							N1/A			
2. Open other At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares N/A Issue and allotment (/ /) date : (dd/mm/yyyy) N/A S. Placing At price : State currency EGM approval date: (/ /) date : (dd/mm/yyyy) N/A Key to the state currency Issue and allotment (/ /) (dd/mm/yyyy) N/A A. Bonus issue Class of shares N/A Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							<u>IN/A</u>			
a. Placing At price : State currency Class of shares N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (//) date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) date : (dd/mm/yyyy)	2.	Open offer	At price :			()		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State State issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) Issue and allotment <td< td=""><td></td><td></td><td></td><td></td><td></td><td>(</td><td> </td><td>)</td><td></td><td></td></td<>						()		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					(<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					Class of shares		N/A			
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable (Note 1)					
Image: Class of shares N/A Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			()		
Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	()		
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									<u>N/A</u>	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)					Class of shares		<u>N/A</u>			
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable <i>(Note 1)</i>	,	, ,	`		
(dd/mm/yyyy)	4.	Bonus issue				(1)		
						()	N1/A	N1/A
									<u>IN/A</u>	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)	<u>\</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	N/A
				Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	<u>.</u>		
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> redeemed (<i>Note 1)</i>	<u>\</u>		
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	<u>\</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer may be issued pursuant thereto shares of issuer may be pursuant close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	lssue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	lssue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share	
	(Preference share) (Other clas	s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Man Yun Wah

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet