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## **China Yu Tian Holdings Limited**

**中國宇天控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8230)**

### **(1) RESUMPTION CONDITIONS;**

**AND**

### **(2) CONTINUED SUSPENSION OF TRADING**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the two announcements of China Yu Tian Holdings Limited (the “**Company**”) both dated 29 March 2019 (the “**Announcements**”) in relation to, among other things, delay in publication of its annual results and annual report in respect of the year ended 31 December 2018 (the “**2018 Annual Results**”). Unless otherwise stated, capitalised term used in this announcement shall have the same meaning as those defined in the Announcements.

### **RESUMPTION CONDITIONS**

On 9 May 2019, the Company received a letter from the Stock Exchange, in which the Stock Exchange has imposed the following trading resumption conditions (the “**Resumption Conditions**”) on the Company:

- (i) publish all outstanding financial results in accordance with the GEM Listing Rules and address any audit modifications; and
- (ii) announce all material information for the Company’s shareholders and other investors to appraise the Company’s position.

The Stock Exchange may modify the above Resumption Conditions and/or impose further conditions if the Company's situation changes.

## **DELISTING FRAMEWORK UNDER THE GEM LISTING RULES**

Under Rule 9.14A(1) of the GEM Listing Rules, the Stock Exchange may cancel the Company's listing if trading in the Company's shares has remained suspended for 12 continuous months. The 12-month period expires on 28 March 2020. If the Company fails to fulfil all the Resumption Conditions to the Stock Exchange's satisfaction and resume trading in its shares by 29 March 2020, the Listing Department will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. This is subject to the Stock Exchange's right to impose a shorter specific remedial period under Rule 9.15 of the GEM Listing Rules if appropriate.

The Company is now taking appropriate steps to fulfill the Resumption Conditions and will keep the Shareholders and potential investors informed of the progress as and when appropriate.

## **CONTINUAL SUSPENSION OF TRADING OF SHARES**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 29 March 2019 and will remain suspended until the publication of the 2018 Annual Results and the despatch of the 2018 Annual Report. Further announcement will be made by the Company in this respect as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board of  
**China Yu Tian Holdings Limited**  
**WANG Jindong**  
*Chief Executive Officer and*  
*Executive Director*

Hong Kong, 10 May 2019

*As at the date of this announcement, the executive Directors are Mr. WANG Jindong, Ms. WANG Xuemei, Mr. TANG Xiguang and Mr. ZHAO Haibo; and the independent non-executive Directors are Mr. CHENG Bo, Mr. HUANG Zhiwei and Mr. WANG Zhonghua.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at [www.hkcg.hk](http://www.hkcg.hk).*