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**盛業資本**  
SHENG YE CAPITAL

**SHENG YE CAPITAL LIMITED**

**盛業資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock code: 8469**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of Sheng Ye Capital Limited (the “**Company**”) dated 29 March 2019, 18 April 2019, 24 April 2019 and 17 May 2019. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular containing information required under the GEM Listing Rules regarding the Factoring Agreements is expected to be despatched to the Shareholders on or before 18 April 2019 which was extended to 24 May 2019.

The Directors expects that additional time is required to finalize the content of the circular including update of the statement of indebtedness to be included in the circular. In light of the above, the Company has applied to the Stock Exchange for an extension of the Waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules by extending the despatch date of the Circular from 24 May 2019 to a date falling on or before 24 June 2019. Further announcement(s) will be made by the Company regarding the extension of Waiver as and when appropriate.

By order of the Board  
**Sheng Ye Capital Limited**  
**Tung Chi Fung**  
*Chairman*

Hong Kong, 24 May 2019

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the board of directors of the Company comprises two executive Directors: Mr. Tung Chi Fung and Mr. Chen Jen-Tse; and four independent non-executive Directors: Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon, Mr. Tsoon Wai Mun, Benjamin and Mr. Fong Heng Boo.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at [www.shengyecapital.com](http://www.shengyecapital.com).*