

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) : <u>31/05/2019</u>		
To : Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer MEF	RDEKA FINANCIAL SI	ERVICES GF	ROUP LIMITED
Date Submitted 04/0	6/2019		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 8163 Des	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth 200,000,000,000	HK\$0.001	HK\$200,000,000.00
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	200,000,000,000	HK\$0.001	HK\$200,000,000.00
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	_	
tion :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	_	
		_
	No. of preference shares tion : No. of other classes of shares	No. of Par value (State shares currency) tion: No. of other classes of (State (State state))

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,040,094,152	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	2,040,094,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option						No. of new shares of issuer which may be
share option					the month pursuant	
including EGM		Mayamant duri	na tha manth		thereto	thereto as at close of
approval date —		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
by Shareholders						
during AGM						
(03/05/2012)						
Ordinary shares	0	0	0	0	0	360,244 (Note a)
(Note 1)						
Note a: Exercise price	e: HK\$3.60 p	er share; exercis	se period: 30/05/	′2012- 29/05/	/2022.	
2. Share option						
scheme adopted						
by Shareholders						
during AGM						
(03/05/2012)						
Ordinary shares	0	0	0	0	0	30,611 (Note b)
(Note 1)						
Note b: Exercise price	e: HK\$2.13 p	er share; exercis	se period: 17/01/	/2013- 16/01/	/2023.	
3. Share option						
scheme adopted						
by Shareholders						
during AGM						
during / tolvi						
(03/05/2012)						
(03/05/2012)	0	0	0	0	0	233,000,000 (Note c)
(03/05/2012) Ordinary shares	0	0	0	0	0	233,000,000 (Note c)
(03/05/2012) Ordinary shares (Note 1)						233,000,000 (Note c)
(03/05/2012) Ordinary shares		per share; exerc	ise period: 19/08	3/2015 - 18/0	08/2025.	233,000,000 (Note c)
(03/05/2012) Ordinary shares (Note 1)		per share; exerc	ise period: 19/08 al A. (Ordina	3/2015 - 18/0 ry shares)	08/2025. Nil	_233,000,000 (Note c)
(03/05/2012) Ordinary shares (Note 1)		per share; exerc	ise period: 19/08 al A. (Ordina (Preference	3/2015 - 18/0 ry shares) ce shares)	08/2025. Nil N/A	_233,000,000 (Note c)
(03/05/2012) Ordinary shares (Note 1)	e: HK\$0.147	per share; exerc Tota	rise period: 19/08 al A. (Ordina (Preference (Ot	3/2015 - 18/0 ry shares)	08/2025. Nil N/A	233,000,000 (Note c)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
(/ /)						
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) other class)	N/A N/A	-
			, U		1 1// 1	_

Convertibles (i.e. Convertible	le into Shares of t	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(3-year zero coupon						
convertible bonds originally						
due 2011 and extended to						
2020) issued on 12/08/2008	HK\$	124,068,000.00	0	124,068,000.00	0	1,305,978,947
Stock code (if listed) _	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.095 per sha	are				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2008)					
2. Convertible Bonds	(10/00/2000)					
	<u></u>					
(3-year zero coupon convertible bonds due 2018)	<u></u>					
		40,000,000,00	0	40,000,000,00	0	470 040 040
issued on 21/04/2015 Stock code (if listed)	HK\$ N/A	40,000,000.00	0	40,000,000.00	0	173,913,043
Class of shares	IN//A					
issuable (Note 1)	Ordinary shares	3				
Subscription price	HK\$0.23 per sha					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(01/04/2015)					
3.						
	<u> </u>					
Stock code (if listed) _						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
, , , ,	(/ /)					
4.						
						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price _						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
			`	ther class)	N/A	-
			(•	-, <u>-</u> -		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

_	nei wovements ii	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	lssue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	lssue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(22		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ /)		
			date : (dd/mm/yyyy) EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, ,,,,,					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(~~					N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	. 1/4	N 1/A
			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar	·V	
		` shares (Preference shares	s) <u>Nil</u>	_
		(Other class		- -
Тс	ntal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	Nil
		(2	2)	N/A
To	tal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
To E)	tal increase / (decrease) in other classes of sha:	ares during the month (i.e. Total of A to)	N/A
(Ť	hese figures should be the same as the releval apital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	itted by: <u>Cheung Wai Yin, Wilson</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)
	(222.2., 222.36.) 5. 55. 44., 445554 5551,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.