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**CHINESE FOOD AND BEVERAGE GROUP LIMITED**

**華人飲食集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8272)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 12 JUNE 2019**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Chinese Food and Beverage Group Limited (the “**Company**”) both dated 20 May 2019 in relation to, among other things, (i) the Change of Domicile; (ii) the Adoption of New Memorandum of Continuance and Bye-laws; (iii) the Cancellation of Share Premium Account; and (iv) the Capital Reorganization. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that all the resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed as special resolutions by way of poll by the Shareholders at the EGM held on 12 June 2019.

The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll results of the Resolutions are as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To approve the Change of Domicile of the Company and the Adoption of New Memorandum of Continuance and Bye-Laws of the Company and the fixing of the maximum number of the directors of the Company	143,740,775 (79.82017%)	36,340,000 (20.17983%)
2.	To approve the Cancellation of Share Premium Account of the Company and the transfer of such amount to the contributed surplus account of the Company	143,740,775 (79.82017%)	36,340,000 (20.17983%)
3.	To approve the Capital Reorganization involving the Share Consolidation, the Capital Reduction and the Share Subdivision	143,604,250 (79.74435%)	36,476,525 (20.25565%)

*Note: The full text of each of the Resolutions was set out in the EGM Notice.*

As the requisite majority of not less than three-fourths of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as special resolutions at the EGM.

As at the date of the EGM, the total issued share capital of the Company was 3,170,160,000 Existing Shares, representing the total number of Existing Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in (i) the Change of Domicile; (ii) the Adoption of New Memorandum of Continuance and Bye-laws and fixing of the maximum number of the Directors; (iii) the Cancellation of Share Premium Account; and/or (iv) the Capital Reorganization. Accordingly, no Shareholders were required to abstain from voting on any of the Resolutions at the EGM. There were no Existing Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as required under Rule 17.47A of the GEM Listing Rules.

By order of the Board  
**CHINESE FOOD AND BEVERAGE GROUP LIMITED**  
**Chow Cheuk Hang**  
*Executive Director*

Hong Kong, 12 June 2019

*As at the date hereof, Mr. Chow Cheuk Hang and Ms. Wong Hei Man are executive Directors; Mr. Yeung Wai Hung, Peter, Mr. Lau Man Tak and Mr. Ma Stephen Tsz On are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and the Company’s website at [www.cfbgroup.com.hk](http://www.cfbgroup.com.hk).*