

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** [Wine's Link International Holdings Limited](#)  
[威揚酒業國際控股有限公司](#)

**Stock code (ordinary shares):** [8509](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [14 June 2019](#)...

**A. General**

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [12 January 2018](#)

Name of Sponsor(s): [Innovax Capital Limited](#)

Names of directors:  
(*please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive*)

[Executive Directors](#)  
[Ms. Wong Chi Lou Shirley \(王姿潞\) \("Ms. Wong"\)](#)  
[Mr. Chan Sze Tung \(陳詩桐\)](#)

[Non-Executive Director](#)  
[Ms. Yeung Chi Hung \(楊志紅\)](#)  
[Ms. Ho Tsz Wan \(何芷韻\)](#)

[Independent Non-Executive Directors](#)  
[Ms. Chan Man Ki Maggie \(陳曼琪\)](#)  
[Mr. Chan Wai Yan Ronald \(陳惠仁\)](#)  
[Mr. Wong Hin Wing \(黃顯榮\)](#)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of Shares of the Company	Approximate percentage of shareholding
	Ms. Wong (Note 1)	280,000,000	70%
	Mr. Ting Chi Wai Roy ("Mr. Roy Ting") (Note 2)	280,000,000	70%
	Shirz Limited	168,000,000	42%
	Sunshine Consultancy Company Limited ("Sunshine Consultancy")	112,000,000	28%

## Notes:

1. Ms. Wong is the sole shareholder of Shirz Limited and she is therefore deemed to be interested in the Shares held by Shirz Limited. Ms. Wong is also the spouse of Mr. Roy Ting and is therefore deemed to be interested in all the Shares Mr. Roy Ting is interested in pursuant to the Securities and Futures Ordinance (the "SFO").

2. Mr. Roy Ting is the sole shareholder of Sunshine Consultancy and he is therefore deemed to be interested in the Shares held by Sunshine Consultancy. Mr. Roy Ting is also the spouse of Ms. Wong and is therefore deemed to be interested in all the Shares Ms. Wong is interested in pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 March

Registered address:

PO Box 309  
Ugland House  
Grand Cayman  
KY1-1104  
Cayman Islands

Head office and principal place of business:

26th Floor, AIA Financial Centre  
712 Prince Edward Road East  
San Po Kong, Kowloon  
Hong Kong

Web-site address (if applicable):

<http://www.wines-link.com>

Share registrar:

**Principal share registrar and transfer office:**

Maples Fund Services (Cayman) Limited  
PO Box 1093, Boundary Hall  
Cricket Square, Grand Cayman  
KY1-1102  
Cayman Islands

**Hong Kong branch share registrar and transfer office:**

Tricor Investor Services Limited  
Level 22, Hopewell Centre,  
183 Queen's Road East  
Hong Kong

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Auditors: [Deloitte Touche Tohmatsu](#)  
[Certified Public Accountant](#)  
[35<sup>th</sup> Floor, One Pacific Place](#)  
[88 Queensway](#)  
[Hong Kong](#)

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

**C. Ordinary shares**

Number of ordinary shares in issue: [400,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [4,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
WONG Chi Lou Shirley

\_\_\_\_\_  
CHAN Sze Tung

\_\_\_\_\_  
YEUNG Chi Hung

\_\_\_\_\_  
HO Tsz Wan

\_\_\_\_\_  
CHAN Man Ki Maggie

\_\_\_\_\_  
CHAN Wai Yan Ronald

\_\_\_\_\_  
WONG Hin Wing

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*