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Holdings FinTech Group Limited 中新

**CHONG SING HOLDINGS FINTECH GROUP LIMITED**

**中新控股科技集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8207)

## **SUPPLEMENTAL ANNOUNCEMENT**

### **ALTERATIONS OF TERMS OF 7% CONVERTIBLE BONDS DUE 2019 OF AN AGGREGATE PRINCIPAL AMOUNT OF HK\$150,000,000**

Reference is made to the announcement of Chong Sing Holdings FinTech Group Limited (the “**Company**”) dated 6 June 2019 (the “**Announcement**”) in relation to the alterations of terms of 7% convertible bonds due 2019 of an aggregate principal amount of HK\$150,000,000. Terms defined in the Announcement shall have the same meanings when used herein, unless the context otherwise requires.

## CLARIFICATION

The Board would like to clarify that there are the following inadvertent errors in the Announcement:

- (1) the number of Conversion Shares which may be issued upon full conversion of the Amended Convertible Bonds at the initial Conversion Price of HK\$0.2692 per Conversion Share was incorrectly stated as 557,206,538, which should have been correctly stated as 557,206,537;
- (2) as a result of the above error, the shareholding structure table of the Company stated on page 8 of the Announcement was incorrect. The correct shareholding structure table of the Company is as follows:

Name of Shareholder	As at the date of this announcement		Immediately after full conversion of the Amended Convertible Bonds	
	No. of Shares held	Approx %	No. of Shares held	Approx %
Mr. Zhang Zhenxin <sup>(1)</sup>	3,933,308,000	17.00	3,933,308,000	16.60
Other Directors <sup>(2)</sup>	20,400,000	0.09	20,400,000	0.09
<i>Public shareholders:</i>				
The Subscriber	1,689,272,000	7.30	2,246,478,537	9.48
Other Shareholders	<u>17,498,335,580</u>	<u>75.62</u>	<u>17,498,335,580</u>	<u>73.84</u>
Total	23,141,315,580	100.0*	23,698,522,117	100.0*

*Notes:*

- (1) These Shares are held by Mr. Zhang Zhenxin beneficially, by First Pay Limited (the entire issued share capital of which is owned by Mr. Zhang) and by Ms. Zhang Xiaomin, who is the wife of Mr. Zhang. Therefore, Mr. Zhang is deemed to be interested in these Shares under the SFO.
- (2) An associate (namely his wife) of Mr. Sheng Jia, an executive Director, is the shareholder of 400,000 Shares. Mr. Chng Swee Ho, an executive Director, is the shareholder of 20,000,000 Shares.

*Remark:*

\* The total sum of the above figures was 100.01% due to rounding of figures.

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This supplemental announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board  
**Chong Sing Holdings FinTech Group Limited**  
**Phang Yew Kiat**  
*Vice-Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 17 June 2019

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Phang Yew Kiat (*Vice-Chairman and Chief Executive Officer*)  
Mr. Chng Swee Ho  
Mr. Sheng Jia  
Mr. Yang Jianhui

*Non-executive Directors:*

Mr. Li Gang  
Mr. Zhang Zhenxin  
Ms. Li Shuang

*Independent Non-executive Directors:*

Mr. Ge Ming  
Dr. Ou Minggang  
Dr. Wang Songqi  
Dr. Yin Zhongli

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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