

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CMON Limited

Date Submitted 02/07/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>8278</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                               | <u>7,600,000,000</u>      | <u>0.00005</u>                   | <u>380,000</u>                                  |
| Increase/(decrease)   | <u>NIL</u>                |                                  | <u>NIL</u>                                      |
| Balance at close of the month                                     | <u>7,600,000,000</u>      | <u>0.00005</u>                   | <u>380,000</u>                                  |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)   | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                     | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                          |                            |   |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code :                        | <u>N/A</u>               | Description :              | <u>N/A</u>                                |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u>               |                            | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                 | <u>N/A</u>                                |

## 3. Other Classes of Shares

|                                     |                                |                            |   |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code :                        | <u>N/A</u>                     | Description :              | <u>N/A</u>                                |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u>                     |                            | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                 | <u>N/A</u>                                |

Total authorised share capital at the end of the month (HK\$) : 380,000

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares<br>(1) | (2)        | No of preference shares | No. of other classes of shares |
|--------------------------------------|-------------------------------|------------|-------------------------|--------------------------------|
| Balance at close of preceding month  | <u>1,806,000,000</u>          | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/(decrease) during the month | <u>-</u>                      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month        | <u>1,806,000,000</u>          | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Share Option Scheme adopted pursuant to the written resolutions of shareholders (17/11/2016)</u><br><u>Exercise Price: HK\$0.232</u><br><u>Granted on 13/8/2018</u><br><u>Ordinary shares</u><br><i>(Note 1)</i> | NIL                       | NIL       | NIL                        | NIL    | NIL  | 74,620,000  |
| <u>2. N/A</u><br><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>3. N/A</u><br><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | NIL  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |                            | N/A    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|--|
| 1. N/A   |                                 |  |                                  |   |   |  |
| ( / / )  |                                 |  |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |  |
| Subscription price                                       |                                 |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |  |
| 2. N/A   |                                 |  |                                  |   |   |  |
| ( / / )  |                                 |  |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |  |
| Subscription price                                       |                                 |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |  |
| 3. N/A   |                                 |  |                                  |   |   |  |
| ( / / )  |                                 |  |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |  |
| Subscription price                                       |                                 |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |  |
| 4. N/A   |                                 |  |                                  |   |   |  |
| ( / / )  |                                 |  |                                  |   |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |  |
| Subscription price                                       |                                 |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |  |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | N/A  |
|  |                                 |  |                                  |   | (Preference shares)   | N/A  |
|  |                                 |  |                                  |   | (Other class)   | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as of close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|------------|----------------------|---|---|------------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue  |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares)                                 |   |  | <u>N/A</u>   |   |
| (Preference shares)  |   |  | <u>N/A</u>   |   |
| (Other class)  |   |  | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |



*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*