日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2019			
	For the month ended (dd/mm/yyyy) :	30/06/2019	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA NONFERROUS METALS COMPANY LIMITED
Date Submitted	2 JULY 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8306</u> Descrip	otion : Ordinary s	hares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	25,000,000,000	HKD0.002	HKD50,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	25,000,000,000	HKD0.002	HKD50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	<u>N/A</u>	Descri	otion :	N/A	<u>.</u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decrea	se)				
Balance at close	of the mor	nth			

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Description :		otion :	N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preced	ling month					
Increase/(decrea	ise)						
Balance at close	of the mo	onth					

Total authorised share capital at the end of the month (*State* HKD50,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,751,307,949	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,751,307,949	N/A	N/A	N/A

Share Options (unde	i Share Opt	ion schemes (Ji line issuel)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares		F				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordina	ary shares)	N/A	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised du	ring the mo	nth from evero		,		
of options (State cur			150	N/A		
or options (State Cull	ency)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	N/A	
		TOTAL	(Prefere	nce shares) Other class)	N/A N/A N/A	-
			(-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	-
		-

Oth	ner Movements ir	n Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

1/pc of issue Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Glass of shares (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) 1. Bonus issue Issue and allotment (///) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotment (///) N/A N/A 6. Repurchase of shares Class of shares currency Class of shares currency N/A N/A 6. Repurchase of shares Class of shares currency Class of shares currency Class of shares currency 6. Repurchase of shares Class of shares currency Class of shares currency Class of shares currency 6. Repurchase of shares Class of shares currency Class of shares currency Class of shares currency 6. Repurchase of shares Class of shares currency Class of shares currency Class of shares currency 6. Repurchase of shares Curcellation date:				Class of shares				
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Class of shares					(/ /)		
4. Bonus issue issuable (Note 1) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment currency (///) Issue and allotment currency <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td>N/A</td>							<u>N/A</u>	N/A
4. Bonus issue Issue and allotment date: (d/mm/yyyy) (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A 5. Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) 5. Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (///) (///) N/A M/A N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A Cancellation date : (///) (///) EGM approval date: (///) (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (///) EGM approval date: (////) (///) EGM approval date: (////) (///) EGM approval date: <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
Class of shares N/A N/A 5. Scrip dividend At price : State currency Issue and allotment (///) (dd/mm/yyyy) N/A 5. Scrip dividend At price : State currency Issue and allotment (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares (///) (dd/mm/yyyy) Cancellation date : (///) (dd/mm/yyyy) N/A N/A	4.	Bonus issue		Issue and allotment	(/ /)		
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Kares Class of shares Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) M/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
5. Scrip dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares 6. Repurchase of Shares (/ /) shares Class of shares Class of shares								
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Class of shares EGM approval date: (////) (dd/mm/yyyy) (///)	5.	Scrip dividend	At price : State currency ———	loodo ana anotinone	(/ /)		
6. Repurchase of class of shares shares Class of shares Class of shares (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
6. Repurchase of Cancellation date : (/ /) shares EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
6. Repurchase of Cancellation date : (/ /) shares EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	6.			Cancellation date :	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	51/6	N 1/A
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify)	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary erence (Othe		s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Huang Jun</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.