# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Baytacare Pharmaceutical Co., Ltd	
Date Submitted	3 July 2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8197</u> Descri	iption : <u>H Shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	248,400,000	0.10	24,840,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	248,400,000	0.10	24,840,000
(2) Stock code : <u>8197</u> Descri	ption : <u>Domestic</u>	Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	<u>609,654,240</u>	0.10	60,965,424
Increase/(decrease)	N/A		N/A
Balance at close of the month	609,654,240	0.10	60,965,424

## 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		·	
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) :

85,805,424

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	248,400,000	609,654,240				
Increase/ (decrease) during the month	0	0				
Balance at close of the month	248,400,000	609,654,240				

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ľ	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	•				-	the month
(dd/mm/yyyy) and						
class of shares issuable	Cronted	Evereiged	Concelled	Longod		
1	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares					_	
(Note 1)						
(11010-1)						
2						
( / / )						
shares						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc			
			(Ot	her class)		
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
( / / ) Stock code (if listed) Class of shares						
iccuphla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4		/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
		<b>T</b> . ( . ) P		w ( ab are - )		
		Total B	. (Uraina (Preferen	ary shares) ce shares)		-
				ther class)		-
			(U	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	т	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)	-	
2		
	-	
	-	
		·
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares		Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date:       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment Issue and allotment ( / / )       ( / / ) ( dd/mm/yyy)											
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ::         2. Open offer       At price : State         currency       Issue and allotment         date : (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyy)         EGM approval date:         (dd/mm/yyy)         EGM approval date:         (d/mm/yyy)         EGM approval date:         (d/mm/yyy)         EGM approval date:         (d/mm/yyy)         EGM approval date:         <				State	. ,	(	/	/	)		
Class of shares	1.	Rights issue	At price :								
2. Open offer       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Issue and allotment (//)         2. Open offer       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       I///)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Issue and allotment (//)         2. Open offer       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         3. Placing       At price :       State currency       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       I///)       Issue and allotment (///)											
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )											
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)  3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)  4. Bonus issue		Open offer	At main	State		(	/	/	)		
Class of shares	2.	Open offer	At price :		date : (dd/mm/yyyy)						
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )											
3. Placing       At price : currency       loss and allothin date:         date : (dd/mm/yyyy)       EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:											
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			(	/	/	)		
4. Bonus issue Bonus issue EGM approval date: (//)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue Bonus issue EGM approval date: (//)											
4. Bonus issue Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: ( / / )						(	/	/	)		
	4.	Bonus issue									
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Other Movements in Issued Share Capital

Class of shares	o. of new chares of suer which may be issued bursuant ereto as at ose of the month	s iss p the	es of uer ued g the nth uant	No. of shares issue issue during mon pursu there								 	Issue	Type of	
5. Scrip dividend At price :       State currency       Issue and allotment date : ( / / / )         5. Scrip dividend At price :       State currency       Issue and allotment date : ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)						-			s	of shares	Class				
<ul> <li>Schp dividend At price: currency — date: (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>(dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( date: ( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>( date: ( dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>										lote 1)	issuat				
Class of shares					)		/ /	( /				At price :	vidend	Scrip d	5.
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares					)	/	/ /	( /		oval date: yy)	EGM (dd/m				
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares		_													
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares						-						 			╞
shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares															
Class of shares					)	/	/ /	( /					hase of	Repurc shares	6.
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)					)	/	/ /	( /		oval date: yy)	EGM (dd/m				
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)		_													
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency						-			s	f shares	Class				
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares											redee				
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares					)	/	/ /	( /	(				ption of		7.
8. Consideration issue       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					)	/	/ /	( /							
<pre>issuable (Note 1) 8. Consideration At price : State currency ( / / )     date : (dd/mm/yyyy)     EGM approval date: ( / / )</pre>		_													
<pre>issuable (Note 1) 8. Consideration At price : State currency ( / / )     date : (dd/mm/yyyy)     EGM approval date: ( / / )</pre>						-									╞
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )									s						
Eom approval dato.					)	/	/ /	( /		allotment nm/yyyy)	lssue date :	At price :	eration		8.
					)	/		( /		oval date: yy)	EGM (dd/m				
		_													

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			 Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)		
			Total E. (Ordina	arv	
			share	es)	_
			(Preference share) (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:Fang Yao
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.