HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2019

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shaanxi Northwest New Technology Industry Company Limited |
|----------------|---|
| Date Submitted | 03/07/2019 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>8258</u> Descri | ption : | Domestic | Share |
|-------------------------------------|------------------------|--------------------|--------------------------------------|
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 974,000,000 | 0.10 | 97,400,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 974,000,000 | 0.10 | 97,400,000 |
| (2) Stock code : <u>8258</u> Descri | ption : | H Sha | are |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 33,100,000 | 0.10 | 33,100,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 331,000,000 | 0.10 | 33,100,000 |

2. Preference Shares

| Stock code :Des | scription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month (*RMB*) : 130,500,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-----------------|-----------------|------------------|----------------------|
| | (1) 680,000,000 | (2) 331,000,000 | shares | of shares |
| Balance at close of preceding month Increase/ (decrease) during the month | 974,000,000 | 331,000,000 | | |
| Balance at close of the month | 974,000,000 | 331,000,000 | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option Sc | hemes of the Iss | uer) | | | |
|---|-----------------|------------------|---|---|--|--------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and - | | Movement dur | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| class of shares | | | | | | of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u> </u> | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | dinary shares) | | |
| | | | (Pref | erence shares) | | |
| | | | | (Other class) | | |
| Total funds raised dur | | om exercise of | | | | |
| options (State currenc | (y) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | · · · · · · · · · · · · · · · · · · · | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | | |
| | | (Prefere | ence shares) | | |
| | | () | Other class) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the l | Issuer which are to | be Listed) | or mun Dourd | | a issueis |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | Fotal C. (Ordir Prefere | nary shares) | | - |
| | | | ((| Other class) | | - |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1 | - | |
| | - | |
| | - | |
| Ordinary shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| S | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | Fc | or Main I | Board | and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|--|-----------|-------|---|----------------------|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6 | Papurchase of | Class of shares repurchased (<i>Note 1</i>) | (/ / | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | | For Main Board ar | | |
|---------------------------|------------------|--|---|---|
| Type of Issue | | | hares of issuer | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | | |
| Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| Other (Please specify) | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | (Preference shares) | | - |
| | Other | Capital reorganisation | Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (///) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (///) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (//) Total E. (Ordinary shares) (Preference shares) Total E. (Ordinary shares) | Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (/ /) Big Capital reorganisation EGM approval date: (/ /) Chass of shares issuable (d/mm/yyyy) EGM approval date: (/ /) Chass of shares issuable (Note 1) EGM approval date: (/ /) Chass of shares issuable (Note 1) EGM approval date: (/ /) Chass of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | |
|--|-----|--|--|
| | (2) | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: Wang Feng |
|--|
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.