# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chong Sing Holdings FinTech Group Limited
Date Submitted	05/07/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

) Stock code : <u>8207</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>			
Balance at close of preceding month	100,000,000,000	0.02	2,000,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	100,000,000,000	0.02	2,000,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>			
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	23,141,315,580	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	23,141,315,580	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Chantou	Exerciced	Carloonou	Lapood		
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.3628 per						
share						
	NIL	NIL	NIL	NI:1	NII	756 714 500
Ordinary shares	NIL	NIL	NIL	Nil	NIL	756,714,500
(Note 1)						
2. Share						
Option Scheme						
<u>(04/11/2010)</u>						
Exercise Price:						
HK\$0.426 per						
share						
Ordinary shares	NIL	NIL	NIL	Nil	NIL	73,442,500
(Note 1)						
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.674 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	407,900,000
(Note 1)						

Including EGM	Particulars of share option scheme	Мс	ovement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(Idd/imm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         4. Share Option Scheme (04/11/2010)       Granted       Exercise       Lapsed         KS0.698 per share       NIL       NIL       NIL       1,000,000       NIL       411,395,         KS0.698 per share       NIL       NIL       NIL       1,000,000       NIL       411,395,         S. Share Option Scheme (04/11/2010)       Option Scheme (04/11/2010)       NIL       NIL       NIL       NIL       144,000,         (Note 1)       NIL       NIL       NIL       NIL       NIL       144,000,         (Note 1)       NIL       NIL       NIL       NIL       144,000,         (Note 1)       NIL       NIL       NIL       NIL       258,400,         (Note 1)       NIL       NIL       NIL       NIL       4,500,0         Share Option Scheme (04/11/2010)       NIL       NIL <td></td> <td>IVIC</td> <td></td> <td></td> <td></td> <td>_</td> <td>the month</td>		IVIC				_	the month
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         4       Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.698 per         Share       Option Scheme       Option Scheme       Option Scheme       (04/11/2010)         5       Share       Option Scheme       Option Scheme       (04/11/2010)         Exercise Price:       HK\$0.98 per       share       NIL       NIL       NIL       NIL       NIL       144,000,         (Note 1)       6       Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.786 per       share         Option Scheme       (04/11/2010)       Exercise Price:       NIL       NIL       NIL       NIL       258,400,         (Note 1)       6       Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.786 per       share       Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.786 per       Share       Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.786 per       Share       Share <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Granted         Exercised         Cancelled         Lapsed           Option Scheme (04/11/2010)         A         Share         NIL         NIL         NIL         1,000,000         NIL         411,395.           Share         Ordinary shares         NIL         NIL         NIL         1,000,000         NIL         411,395.           (Note 1)         5.         Share         Option Scheme (04/11/2010)         Exercise Price:         HK\$0.38 per           Share         Ordinary shares         NIL         NIL         NIL         NIL         144,000.           (Note 1)         6.         Share         Option Scheme (04/11/2010)         Exercise Price:         HK\$0.786 per         Share           Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         NIL         258,400.           (Note 1)         7.         Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         258,400.           (Note 1)         7.         Share         Option Scheme (04/11/2010)         4,500.0         4,500.0           (Note 1)         8.         Share         NIL         NIL         NIL         4,500.0           (Note 1)         8.         Share	class of shares						
4. Share         Option Scheme           Option Scheme         Ordinary shares         NIL         NIL         1,000,000         NIL         411,395,           INTE         INTE         1,000,000         NIL         411,395,         (Note 1)         5.         Share         Option Scheme         (Od/11/2010)         Exercise Price:         HK\$0.98 per         Share         Ordinary shares         NIL         NIL         NIL         NIL         NIL         144,000,           (Note 1)         5.         Share         Ordinary shares         NIL         NIL         NIL         NIL         144,000,           (Note 1)         6.         Share         Option Scheme         (Od/11/2010)         Exercise Price:         HK\$0.786 per         Share         Option Scheme         (Od/11/2010)         Exercise Price:         HK\$0.786 per         Share         Option Scheme         (Od/11/2010)         Exercise Price:         HK\$1.05 per         Share         Option Scheme         (Od/11/2010)         Exercise Price:         HK\$1.05 per         Share         Option Scheme         (Note 1)         8. Share         NIL         NIL         NIL         A,500,0           (Note 1)         8. Share         Option Scheme         Option Scheme         Option Scheme         Option Sche	issuable	Granted	Evercised	Cancelled	Lansed		
Option Scheme (04/11/2010)         NIL         NIL         NIL         I.000,000         NIL         411,395, (Note 1)           5. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         1,000,000         NIL         411,395, (Note 1)           6. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         144,000, (Note 1)           6. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         144,000, (Note 1)           7. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         258,400, (Note 1)           7. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         258,400, (Note 1)           7. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         NIL         14,500,0           Reservise Price: HK\$0.786 per         NIL         NIL         NIL         NIL         4,500,0           Ordinary shares         NIL         NIL         NIL         NIL         4,500,0           Noter 1)         8. Share         Option Scheme (04/11/2010)         NIL         NIL         NIL         11,         4,500,0		Granica	Exclused	Cancellea	Lapsed		
(04/11/2010)         Exercise Price:           HK\$0.698 per           share           Ordinary shares           Ordinary shares           NIL           Share           Option Scheme           (04/11/2010)           Exercise Price:           HK\$0.38 per           share           Ordinary shares           NIL           NIL           NIL           NIL           NIL           NIL           NIL           Ordinary shares           Ordinary shares           Ordinary shares           Option Scheme           Option Scheme           Option Scheme           Ordinary shares           NIL							
Exercise Price:         HK\$0.688 per           Share         Ordinary shares         NIL         NIL         1,000,000         NIL         411,395, (Note 1)           5.         Share         Option Scheme         Option Scheme         Option Scheme         0(04/11/2010)           Exercise Price:         HK\$0.98 per         Share         NIL         NIL         NIL         NIL         NIL         144,000, (Note 1)           6.         Share         Option Scheme         Option Scheme         Option Scheme         Option Scheme         Option Scheme         Option Scheme         04/11/2010)         Exercise Price:         HK\$0.786 per         Share         Share         Option Scheme         04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Share         Option Scheme         04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Option Scheme         04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Option Scheme         04/11/2010)         Exercise Price:         HK\$0.00,00         NIL         NIL         NIL         NIL         4.500,00           Nore 1)         8. Share         Option Scheme         Option Scheme         Option Scheme         04/11/2010)         Share         Option Scheme         NIL							
share       Ordinary shares       NIL       NIL       NIL       1,000,000       NIL       411,395, (Note 1)         5. Share       Option Scheme       Option Scheme       0(04/11/2010)       Exercise Price:       HK\$0.98 per         Share       Ordinary shares       NIL       NIL       NIL       NIL       NIL       144,000, (Note 1)         6. Share       Option Scheme       Option Scheme       0(4/11/2010)       Exercise Price:       HK\$0.786 per         Share       Ordinary shares       NIL       NIL       NIL       NIL       258,400, (Note 1)         7. Share       Option Scheme       Option Scheme       Option Scheme       0ption Scheme       0ption Scheme         (04/11/2010)       Exercise Price:       HK\$1.05 per       Share       Share       0rdinary shares       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       Share       Ordinary shares       NIL       NIL       NIL       NIL       4,500,0         8. Share       Option Scheme       Option Scheme       Option Scheme       NIL       NIL       4,500,0         (Note 1)       Share       NIL       NIL       NIL       NIL       4,500,0         Share       Option Scheme	/						
Ordinary shares         NIL         NIL         NIL         1,000,000         NIL         411,395,           (Note 1)         5. Share         Option Scheme         04/11/2010)         411,395,         411,395,           Exercise Price:         HK\$0.98 per         5.         5.         NIL         NIL         NIL         NIL         141,095,           Ordinary shares         NIL         NIL         NIL         NIL         144,000,           (Note 1)         6.         Share         0         0         144,000,           (Note 1)         6.         Share         0         0         144,000,           (Note 1)         6.         Share         0         144,000,         144,000,           (Note 1)         7.         Share         0         144,000,         144,000,           (Note 1)         7.         Share         0         144,000,         144,000,           (Note 1)         7.         Share         0         112,010,         258,400,           (Note 1)         7.         Share         0         112,010,         1258,400,           (Note 1)         8.         Share         0         144,500,00,           (Note 1)	K\$0.698 per						
(Note I)       5. Share         Option Scheme       (04/11/2010)         Exercise Price:       HK\$0.98 per         share       Ordinary shares       NIL       NIL       NIL       NIL       144,000.         (Note I)       6. Share       Option Scheme       (04/11/2010)       144,000.       144,000.         6. Share       Option Scheme       (04/11/2010)       144,000.       144,000.         Cotianary shares       NIL       NIL       NIL       NIL       144,000.         Ordinary shares       NIL       NIL       NIL       NIL       144,000.         (04/11/2010)       Exercise Price:       HK\$1.05 per       Share       0ption Scheme       144,000.         (04/11/2010)       Exercise Price:       HK\$1.05 per       Share       144,000.       144,000.         Note I)       NIL       NIL       NIL       NIL       NIL       4,500,0         Note I)       Share       Option Scheme       144,000.       144,000.       144,000.         Share       Option Scheme       NIL       NIL       NIL       NIL       4,500,0         Note I)       Share       NIL       NIL       NIL       14,500,0       14,500,0       14,500,0<	are						
5. Share         Option Scheme           (04/11/2010)         Exercise Price:           HK\$0.98 per         share           Ordinary shares         NIL         NIL         NIL         NIL         144,000,           (Note 1)         6.         Share         0ption Scheme         0/4/11/2010)         Exercise Price:           HK\$0.786 per         share         0rdinary shares         NIL         NIL         NIL         NIL         258,400,           (Note 1)         7.         Share         0/4/11/2010)         Exercise Price:         HK\$0.786 per         Share         0/4/11/2010)         Exercise Price:         HK\$1.05 per         Share         0/4/11/2010)         Exercise Price:         HK\$1.05 per         Share         0/1/2010)         Exercise Price:         HK\$1.05 per         Share         0/2010, Scheme         0/2010, Scheme         0/2010, Scheme         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0         1/2,500,0	rdinary shares	NIL	NIL	NIL	1,000,000	NIL	411,395,000
Option Scheme       (04/11/2010)         Exercise Price:       HK\$0.98 per         share       Ordinary shares       NIL       NIL       NIL       NIL       144,000,         (Note 1)       6. Share       Option Scheme       04/11/2010)       Exercise Price:       144,000,         (04/11/2010)       Exercise Price:       HK\$0.786 per       Share       07/01/01/01/01/01/01/01/01/01/01/01/01/01/	'ote 1)						
(04/11/2010)           Exercise Price:           HK\$0.98 per           share           Ordinary shares           NIL         NIL           NIL         NIL           Ordinary shares           Option Scheme           (04/11/2010)           Exercise Price:           HK\$0.786 per           share           Ordinary shares           Option Scheme           (04/11/2010)           Exercise Price:           HK\$0.934 per           Share           Options cheme           (04/11/2010)           Exercise Price:           HK\$0.934 per           Share           Ordinary shares							
Exercise Price:         HK\$0.98 per           share         Ordinary shares         NIL         NIL         NIL         NIL         NIL         144,000,           (Note 1)         6. Share         Option Scheme         04/11/2010)         144,000,         144,000,           Exercise Price:         HK\$0.786 per         5         144,000,         144,000,         144,000,           Ordinary shares         NIL         NIL         NIL         NIL         144,000,           Ordinary shares         NIL         NIL         NIL         NIL         144,000,           (Note 1)         Exercise Price:         145,000,000,000,000,000,000,000,000,000,0							
HK\$0.98 per           share         NIL         NIL         NIL         NIL         NIL         I44,000,           (Note 1)         6. Share         Option Scheme         04/11/2010)         144,000,         144,000,           Exercise Price:         HK\$0.786 per         5hare         070 inary shares         NIL         NIL         NIL         144,000,           MK\$0.786 per         5hare         070 inary shares         NIL         NIL         NIL         112,000,00,00,00,00,00,00,00,00,00,00,00,0	,						
share       Ordinary shares       NIL       NIL       NIL       NIL       NIL       NIL       144,000,         (Note 1)       6. Share       Option Scheme       (04/11/2010)       Exercise Price:       HK\$0.786 per         Share       Ordinary shares       NIL       NIL       NIL       NIL       NIL       258,400,         (Note 1)       7. Share       Option Scheme       Option Scheme       0ption Scheme       258,400,         (04/11/2010)       Exercise Price:       HK\$1.05 per       Share       Share       0ption Scheme         Ordinary shares       NIL       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       Option Scheme       0ption Scheme       4,500,0         (Note 1)       8. Share       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       Option Scheme       4,500,0       4,500,0         (Note 1)       8. Share       Share       Share       4,500,0         Option Scheme       NIL       NIL       NIL       81,200,0         (Note 1)       8. Share       Share       4,500,0       4,500,0         Share       Ordinary shares       NIL       NIL							
Ordinary shares       NIL       NIL       NIL       NIL       NIL       NIL       144,000,         (Note 1)       6. Share       Option Scheme       04/11/2010)       Exercise Price:       HK\$0.786 per       share         Ordinary shares       NIL       NIL       NIL       NIL       NIL       NIL       258,400,         (Note 1)       7. Share       Option Scheme       04/11/2010)       Exercise Price:       Exercise Price:       Exercise Price:       HK\$1.05 per       Share       07dinary shares       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       0rdinary shares       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       0ption Scheme       0d/11/2010)       Exercise Price:       HK\$0.034 per         HK\$0.934 per       Share       0ption Scheme       NIL       NIL       NIL       81,200,0							
(Note 1)							
6. Share       Option Scheme         (04/11/2010)       Exercise Price:         HK\$0.786 per       share         Ordinary shares       NIL       NIL       NIL         Ordinary shares       NIL       NIL       NIL       NIL         7. Share       Option Scheme       Option Scheme       Option Scheme       Option Scheme         (04/11/2010)       Exercise Price:       HK\$1.05 per       Share       Share         Ordinary shares       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       Share       Option Scheme       Option Scheme       4,500,0         (Note 1)       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       Share       Share       Share       Share       Share         Option Scheme       Option Scheme       HK\$0,034 per       Share       Share       Share         Option Scheme       NIL       NIL       NIL       Share       Share       Share         Ordinary shares       NIL       NIL       NIL       Sh.200,0       Sh.200,0	· · · · · · · · · · · · · · · · · · ·	NIL	NIL	NIL	NIL	NIL	144,000,000
Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.786 per         share         Ordinary shares         NIL       NIL         NIL       NIL<	ote 1)						
(04/11/2010)           Exercise Price:           HK\$0.786 per           share           Ordinary shares           Ordinary shares           NIL           Option Scheme           (04/11/2010)           Exercise Price:           HK\$1.05 per           Share           Ordinary shares           Ordinary shares           Option Scheme           (04/11/2010)           Exercise Price:           HK\$0.934 per           Share           Option Scheme           (04/11/2010)           Exercise Price:           HK\$0.934 per           Share           Ordinary shares           NIL         NIL           Share           Ordinary shares							
Exercise Price:         HK\$0.786 per         share         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Ordinary shares       NIL         Option Scheme         (04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Ordinary shares         NIL       NIL         Votion Scheme       (04/11/2010)         Exercise Price:       HK\$0.934 per         Share       NIL       NIL         Ordinary shares       NIL       NIL         NIL       NIL       NIL       \$1,200,0							
HK\$0.786 per share         NIL         NIL         NIL         NIL         NIL         NIL         258,400,           (Note 1)         7. Share         0ption Scheme         0ption Scheme         0ption Scheme         0ption Scheme         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10         10	,						
share       NIL       NIL       NIL       NIL       NIL       NIL       NIL       258,400,         (Note 1)							
Ordinary shares       NIL       NIL       NIL       NIL       NIL       NIL       NIL       258,400,         (Note 1)       7. Share       0ption Scheme       0(0/11/2010)       258,400,       0         Exercise Price:       HK\$1.05 per       Share       0       0       0       0         Share       0rdinary shares       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       0       0       0       0       0       0         8. Share       0       0       0       0       0       0       0       0         8. Share       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0							
(Note 1)         7. Share         Option Scheme         (04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Ordinary shares         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         Note 1)         8. Share         Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.934 per         Share         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Share       NIL         Ordinary shares       NIL         NIL       NIL         NIL       NIL         Share       NIL         Ordinary shares       NIL		NUL	NUT	NIII	NIII	NIII	259 400 000
7. Share       Option Scheme         (04/11/2010)       Exercise Price:         HK\$1.05 per       Share         Ordinary shares       NIL       NIL       NIL         Ordinary shares       NIL       NIL       NIL       4,500,0         (Note 1)       Share       Option Scheme       0ption Scheme       10         Exercise Price:       HK\$0.934 per       Share       NIL       NIL       NIL       81,200,0		NIL	NIL	NIL	NIL	NIL	258,400,000
Option Scheme         (04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Note 1)       NIL         8. Share       Option Scheme         (04/11/2010)       Exercise Price:         HK\$0.934 per       Share         Ordinary shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Share       NIL         Ordinary shares       NIL         NIL       NIL	010 1)						
(04/11/2010)         Exercise Price:         HK\$1.05 per         Share         Ordinary shares       NIL         Ordinary shares       NIL         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Share       Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.934 per         Share         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL							
Exercise Price:         HK\$1.05 per         Share         Ordinary shares       NIL         NIL       NIL         Share       NIL         Ordinary shares       NIL         NIL       NIL         NIL       NIL	ption Scheme						
HK\$1.05 per         Share         Ordinary shares       NIL       NIL       NIL       4,500,0         (Note 1)         8. Share         Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.934 per         Share         Ordinary shares         NIL       NIL         NIL       NIL         NIL       NIL         NIL       NIL         Share       0rdinary shares         Ordinary shares       NIL         NIL       NIL         NIL       NIL							
Share       NIL       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       0ption Scheme       0(04/11/2010)       1000000000000000000000000000000000000							
Ordinary shares       NIL       NIL       NIL       NIL       NIL       4,500,0         (Note 1)       8. Share       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       <							
(Note 1) 8. Share Option Scheme (04/11/2010) Exercise Price: HK\$0.934 per Share Ordinary shares NIL NIL NIL NIL NIL 81,200,0		NIII	NUU	NII	NII	NIII	4 500 000
Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.934 per         Share         Ordinary shares       NIL         NIL       NIL         NIL       81,200,0			NIL	MIL	MIL	INIL	4,300,000
Option Scheme         (04/11/2010)         Exercise Price:         HK\$0.934 per         Share         Ordinary shares       NIL         NIL       NIL         NIL       81,200,0	Share						
(04/11/2010) Exercise Price: HK\$0.934 per Share Ordinary shares NIL NIL NIL NIL NIL 81,200,0							
Exercise Price: HK\$0.934 per Share Ordinary shares NIL NIL NIL NIL NIL 81,200,0							
HK\$0.934 per Share Ordinary shares NIL NIL NIL NIL NIL 81,200,0							
Share         NIL         NIL         NIL         NIL         81,200,0							
Ordinary shares NIL NIL NIL NIL NIL 81,200,0							
(Note 1)		NIL	NIL	NIL	NIL	NIL	81,200,000
	'ote 1)						
Total A. (Ordinary shares) NIL			Total	l A. (Ordina	ary shares)	NIL	
(Preference shares) N/A							
(Other class) N/A				(0		N/A	
Total funds raised during the month from exercise of options (HK\$) NIL		g the month fr	om exercise of	· ´	NIL		

Warrants to Issue Shares of the	lssuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2. N/A</u>						
Stock code (if listed) Class of shares			-			
iccuphla (Nota 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	<b>\</b>	,	_			
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares			-			
			_			
Subscription price EGM approval date			_			
(if applicable)						
	( / /	)	-			
<u>4.</u> N/A						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
	<b>\</b>		-			
		Total I		/ shares)		-
				e shares) er class)		-
			(011		1 1/ 2 1	-

Convertibles (i.e. Conv	Currency of amount outstanding	Amount at	Converted during the month	ed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Remark 1)						
	HK\$	860,000,972.80	NIL	701,000,972.80	NIL	1,008,344,322
Stock code (if liste Class of shares	ed) <u>N/A</u>					
issuable (Note 1)	Ordinary					
Subscription price						
EGM approval da	te					
(if applicable)	(0.6.101.100.1.6)					
(dd/mm/yyyy) 2. Convertible Bonds	(26/01/2016)					
2. Convertible Bonds (Remark 2)						
	US\$	43,000,000	NIL	43,000,000	NIL	479,928,078
Stock code (if liste		- , ,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval da						
(if applicable)						
(dd/mm/yyyy)	(09/05/2016)					
3. Convertible Bonds						
(Remark 3)						
		52 179 592 40	NUL	52 178 582 40	NU	75 055 405
Stock code (if liste	ed) HK\$	52,178,582.40	NIL	52,178,582.40	NIL	75,055,495
Class of shares	<u> </u>					
issuable (Note 1)	Ordinary					
Subscription price						
EGM approval da (if applicable)	te					
(dd/mm/yyyy)	(09/05/2016)					
4. Convertible Bonds						
(Remark 1)						
	HK\$	150,000,000	NIL	150,000,000	NIL	557,206,537
Stock code (if liste	ed) <u>N/A</u>					
Class of shares issuable (Note 1)	Ordinary					
Subscription price						
EGM approval da						
(if applicable)						
(dd/mm/yyyy)	( / / _)	<u>)                                    </u>	Total C. (Ordina	ary shares)	NIL	
				nce shares)	N/A	_
				Other class)	N/A	-
			(C	other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	<u></u>	
	)	
shares (Note 1	/	<u> </u>
2. N/A		
	)	
shares (Note 1	)	
3. N/A		
	_	
( / /	)	
shares (Note 1	)	
Total D. (Ordinary shares (Preference shares		-
(Other class		-
		-

shares of shares of issuer issuer issued which may during the be issued month pursuant pursuant thereto as	Ot	her Movements in	Issued Share Capital					
1. Rights issue       At price : State currency       Class of shares		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy)       (///)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       N/A       N/A         5. Scrip dividend       At price : State currency       Class of shares currency       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       EGM approval date: (/// ) (dd/mm/yyyy)       N/A								
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         4. Bonus issue       Class of shares								
2. Open offer       At price : State       Class of shares issuable (Note 1)         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares	1.	Rights issue			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (// / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         6. Scrip dividend       At price : State currency       Issue and allotment (// / )         6. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         6. Scrip dividend       At price : State currency       Issue and allotment (// )         6. Scrip dividend       At price : State currency       Issue and allotment (// )         6. Scrip dividend       At price : State currency       Issue and allotment (// )         6. Scrip dividend       At price : State currency       Issue and allotment (// )         6. Scrip dividend       At price : State currency       Issue and allotment (// )				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares class of shares							<u>IN/A</u>	N/A
2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy)       (/ / ) (d/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (/ / ) (d/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         5. Scrip dividend       At price : State currency       Issue and allotment issuable (Note 1)       (/ / ) (d/mm/yyyy)         5. Scrip dividend       At price : State currency       Issue and allotment issuable (Note 1)       (/ / ) (d/mm/yyyy)								
EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price:       State currency       Issue and allotment date:       ( / / )         Issue and allotment       ( / / )       N/A       N/A         Glass       of shares	2.	Open offer		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Issue of shares         Issue and allotment       ( / / )         Issue and allotment <td></td> <td></td> <td>currency</td> <td>EGM approval date:</td> <td>( / /</td> <td>)</td> <td></td> <td></td>			currency	EGM approval date:	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (///)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)				(dd/mm/yyyy)			N/A	N/A
3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (///)       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (////)       Issue and allotment (///)       Issue and allotment (///)								
3. Placing       At price : currency       date : (dd/mm/yyyy)         Gate : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares								
4. Bonus issue       Class of shares	3.	Placing			( / /	)		
4. Bonus issue       Class of shares					( / /	)		
4. Bonus issue 5. Scrip dividend At price : State currency (State currency (dd/mm/yyy)) 5. Scrip dividend At price : Class of shares currency (currency (currency)) 5. Scrip dividend (currency) 5. Scrip di (currency) 5. Scrip dividend (cur							<u>N/A</u>	N/A
<ul> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>Issue and allotment (// / )</li> <li>EGM approval date: (// )</li> <li>M/A N/A</li> <li>M/A N/A</li> <li>Class of shares</li> <li>Scrip dividend At price : State currency</li> <li>Issue and allotment (// )</li> <li>Issue and allotment (// )</li> <li>Issue and allotment (// )</li> <li>EGM approval date: (// )</li> <li>EGM approval date: (// )</li> </ul>								
EGM approval date:       ( / / )         (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         State       Class of shares         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Class				EGM approval date:	( / /	)		
issuable <i>(Note 1)</i> 5. Scrip dividend At price : State Lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issuable <i>(Note 1)</i> 5. Scrip dividend At price : State Lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				Class of shares				
EGM approval date: ( / / ) (dd/mm/yyyy)	_	<b>2</b>	State	issuable (Note 1)		)		
(dd/mm/yyyy)	5.	Scrip dividend		date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares Ordinary repurchased (Note 1) Share		
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)	
			AGM approval date: (08/05/2018 (dd/mm/yyyy)	3) <u>N/A</u>	(43,212,000) (Remark 4)
			Class of shares redeemed (Note 1)	-	
7.	Redemption of shares		Redemption date :   ( / / (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable (Note 1)		
8.	Consideration issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Total E. (Ordin shar (Preference shar (Other cla	res) <u>NIL</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL			
(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments
Limited, Jiefang Media (UK) Co. Limited ("Jiefang Media"), Eastland Group (Hong Kong) Company
Limited ("Eastland"), Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively,
the "CB2 Subscribers"), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the
Company had conditionally agreed to issue, 7% convertible bonds due 2019 (the "Convertible Bonds 2")
in an aggregate principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into
287,686,993 ordinary shares at an initial conversion price of HK\$3.476 per share. Please refer to the
Company's announcement dated 9 May 2016 for details. An aggregate principal amount of
HK\$1,000,000,000 of the Convertible Bonds 2 was issued to certain CB2 Subscribers as at 30 November
2016.

As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 2 has been adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 2 according to the terms of the Convertible Bonds 2. On 3 November 2016, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 17 November 2016, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 21 February 2017, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 24 April 2017, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 22 September 2017, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 31 January 2018, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 15 April 2019, Eastland transferred the Convertible Bonds 2 in the principal amount of HK\$30,000,000 to Depot Elite Limited with effect from 15 May 2019. As of 30 June 2019, the Company had redeemed a part of the Convertible Bonds 2 in the principal amount of HK\$9,000,000 from one of the CB2 Subscribers.

On 6 June 2019, the Company entered into a deed of amendment with Jiefang Media for the alteration of certain terms of the Convertible Bonds 2 in an aggregate principal amount of HK\$150,000,000 issued by the Company to Jiefang Media (the "Alteration"). Subject to the approval of The Stock Exchange of Hong Kong Limited and the fulfilment of other matters (the "Conditions"), the Alteration will, among others, (i) reduce the original conversion price of the Convertible Bonds 2 from HK\$0.6952 per conversion share to an initial conversion price of HK\$0.2692 per conversion Share, resulting in an increase in the number of ordinary shares to be issued by the Company from 215,765,245 to 557,206,537, (ii) increase the interest rate from 7% to 8% per annum; and (iii) change the maturity date from 8 June 2019 to 8 June 2020 (the "Convertible Bonds 5"). Please refer to the Company's announcement dated 6 June 2019 and supplemental announcement dated 17 June 2019 for details.

Following the Alteration and the fulfilment of the Conditions subsequently, (i) the remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 2 as at 30 June 2019 was 1,008,344,322; and (ii) the number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 5 as at 30 June 2019 was 557,206,537.

2. On 30 June 2016, the Company entered into a subscription agreement with Cheer Hope Holdings Limited (the "**CB3 Subscriber**"), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the

Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the "Convertible Bonds 3") in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per share. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CB3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 3 has been adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 3 according to the terms of the Convertible Bonds 3. On 4 May 2017, the Company allotted 22,373,417 ordinary shares to the CB3 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 3 in the principal amount of US\$2,000,000. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 3 as at 30 June 2019 was 479,928,078.

3. On 30 June 2016, the Company entered into a subscription agreement with Central China International Investment Company Limited (the "CB4 Subscriber"), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the "Convertible Bonds 4") in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 has been adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, 11 November 2016, 16 February 2017, 25 May 2017, 10 October 2017 and 28 December 2017, the Company allotted 7,200,000, 7,196,000, 7,196,000, 7,196,000, 20,000,000 and 20,000,000 ordinary shares to the CB4 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 4 in the principal amounts of HK\$5,005,440, HK\$5,002,659.20, HK\$5,002,659.20, HK\$5,002,659.20, HK\$13,904,000 and HK\$13,904,000, respectively. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 4 as at 30 June 2019 was 75,055,495.

4. The Company repurchased 43,212,000 ordinary shares in aggregate during January 2019 but they have not yet been cancelled.

Submitted by : Sir Kwok Siu Man KR

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at

the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.