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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Celebrate International Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to record a material increase in consolidated net loss for the year ended 30 June 2019 (the “**Year**”) as compared to the loss for the year ended 30 June 2018. The expected consolidated net loss mainly attributable to the fair value loss on financial assets at fair value through profit or loss of approximately HK\$5.6 million (2018: gain of approximately HK\$13.8 million) and the loss on disposal of the financial assets at fair value through profit or loss of approximately HK\$99.2 million (2018: loss of approximately HK\$5.2 million).

As the Company is still in the process of finalising the consolidated results of the Company for the Year, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, and is not based on any data or information which is finalised or reviewed by the audit committee of the Company nor audited by the auditor of the Company. Details of the Group’s financial information will be disclosed in the annual results announcement of the Company for the Year, which is expected to be published before the end of September 2019.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 8 July 2019

As at the date of this announcement, the Board comprises the following members:

Executive Directors

Mr. Woo Eddie (Chairman)
Mr. Suen Yick Lun, Philip
Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah, Vincent
Ms. Chow Mun Yee
Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.