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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

APPLICATION FOR A REVIEW BY THE GEM LISTING COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of Celebrate International Holdings Limited (the “**Company**”) dated 28 June 2019 in relation to, among other things, the decision of the Stock Exchange to suspend trading in the shares of the Company under Rule 9.04 of the GEM Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, (i) pursuant to the Letter, the Company is required to re-comply with Rule 17.26 of the GEM Listing Rules. If the Company fails to do so by the expiry of the 12-month period, the Stock Exchange will proceed with cancellation of the Company’s listing; and (ii) under Rule 4.06(1) of the GEM Listing Rules, the Company has the right to have the Stock Exchange’s decision to suspend trading in the Company’s shares under Rule 9.04 of the GEM Listing Rules and proceed with cancellation of the Company’s listing under Rule 9.14 of the GEM Listing Rules (the “**Decision**”) referred to the GEM Listing Committee for review.

APPLICATION FOR A REVIEW BY THE GEM LISTING COMMITTEE

On 10 July 2019, the Company filed an application for a review by the GEM Listing Committee in relation to the Decision.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the GEM Listing Rules. Shareholders who have any queries about the implications of the Decision are advised to obtain appropriate professional advice.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際（控股）有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際（控股）有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 10 July 2019

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Woo Eddie (Chairman)

Mr. Suen Yick Lun Philip

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.