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GLOBAL TOKEN LIMITED

環球通証有限公司

(continued in Bermuda with limited liability)

(Stock Code: 8192)

**SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2018**

Reference is made to the annual report of Global Token Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2018 (the “**2018 Annual Report**”). Unless otherwise defined, terms used therein shall bear the same meanings as defined in the 2018 Annual Report.

The Board would like to provide supplemental information on the Share Option Scheme as disclosed in the Directors’ Report of 2018 Annual Report.

SHARE OPTION SCHEME

The following table discloses movements in the Company's share options (including the grant of 35,208,000 options to Directors and 19,668,000 options to advisers of the Company) during the year ended 31 December 2018:

Category of participants	Outstanding at beginning of the year	Date of share options granted	Granted during the year	Exercised during the year	Lapsed during the year	Outstanding at end of the year	Adjusted exercise price HK\$	Exercise period
Directors								
Mr. Chen Ping	-	11 January 2018	10,356,000	-	-	10,356,000	0.370	11 January 2018 – 9 May 2022
Ms. Ma Jian Ying	-	11 January 2018	10,356,000	-	-	10,356,000	0.370	11 January 2018 – 9 May 2022
Mr. Tsang Chun Kit Terence	-	11 January 2018	10,356,000	-	-	10,356,000	0.370	11 January 2018 – 9 May 2022
Mr. Hsu Bin Chun	-	11 January 2018	3,108,000	-	(3,108,000)	-	-	-
Mr. Shi Guang Rong	-	11 January 2018	1,032,000	-	-	1,032,000	0.370	11 January 2018 – 9 May 2022
Employees	12,259,000	18 January 2016	-	-	(6,129,500)	6,129,500	0.488 (Note)	18 January 2016 – 9 May 2022
Advisers	-	11 January 2018	19,668,000	-	-	19,668,000	0.370	11 January 2018 – 9 May 2022
	<u>12,259,000</u>		<u>54,876,000</u>	<u>-</u>	<u>(9,237,500)</u>	<u>57,897,500</u>		

Note:

Adjustments were made to the exercise price and the number of shares of the Company comprised in the outstanding share options which may be allotted and issued upon exercise as a result of the right issues completed on 12 May 2017. Details of the adjustments to the outstanding share options, please refer to the announcement of the Company dated 11 May 2017.

By Order of the Board
Global Token Limited
Ma Jian Ying
Co-Chief Executive Officer and Executive Director

Hong Kong, 18 July 2019

As at the date of this announcement, the board of Directors comprises Mr. Chen Ping, Ms. Ma Jian Ying, Ms. Xie Bin, Mr. Tsang Chun Kit Terence and Mr. Wang An Zhong as executive Directors, Mr. Shi Guang Rong as non-executive Director and Mr. Leung Wah, Ms. Wong Mei Ling and Mr. Qin Hui as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company website at www.8192.com.hk.