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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

DISCONTINUATION OF A LEGAL PROCEEDINGS

This announcement is made by Grand T G Gold Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10 and 17.21 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

Reference is made to the announcement of the Company dated 15 May 2019 in respect of a statement of claim issued in the Court of First Instance of the High Court of Hong Kong against the Company as defendant.

Capitalised terms used in this announcement shall have same meanings as defined in the announcement of the Company dated 15 May 2019.

DISCONTINUATION OF THE CLAIM AGAINST THE COMPANY

The Board is pleased to announce that the 1st Plaintiff and the 2nd Plaintiff have discontinued the legal action in relation to the Claim against the Company, and that the parties have obtained sealed order issued by the High Court of Hong Kong in relation to the discontinuation of the Claim at the date of this announcement, the legal proceedings in relation to the Claim therefore have come to an end.

By order of the Board
Grand T G Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 26 July 2019

* *For identification purposes only*

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Ms. Wang Hongyin (executive Director), Mr. Guo Wei (independent nonexecutive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.grandtg.com/>.