

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: [Life Concepts Holdings Limited](#)
[生活概念控股有限公司](#)

Stock code (ordinary shares): [8056](#)

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [1 August 2019](#).

A. General

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [5 August 2016](#)

Name of Sponsor(s): [Quam Capital Limited](#)

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

[Executive Directors:](#)
[Mr. James Fu Bin Lu \(Chairman and Chief Executive Officer\)](#)
[Mr. Sandeep Sekhri](#)
[Mr. Long Hai](#)

[Non-executive Director:](#)

[Mr. Li Lun](#)

[Independent Non-executive Directors:](#)

[Mr. Lu Cheng](#)
[Mr. Fei Dingan](#)
[Mr. Shi Kangping](#)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholders	Capacity/ Nature of Interest	Number of issued shares held	Percentage of shareholding
	Strong Day Holdings Limited	Beneficial owner	607,600,000	74.99%
	True Promise Investments Limited ("TPIL")	Interest of controlled corporations (Note)	607,600,000	74.99%
	Excel Precise International Limited ("EPIL")	Person having a security interest in shares (Note)	607,600,000	74.99%
	Mr. Law Fei Shing ("Mr. Law")	Interest of controlled corporations (Note)	607,600,000	74.99%

Note:

EPIL was owned as to 25% by Mr. Law and as to 73.5% by TPIL, a company which was wholly owned by Mr. Law. EPIL was interest in 607,600,000 shares in its capacity as a person having a security interest in shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not Applicable

Financial year end date:

31 March

Registered address:

Clifton House, 75 Fort Street, Grand Cayman
KY1-1108, Cayman Islands

Head office and principal place of business:

Room 1701-3, 1704, 17/F.
Chinachem Hollywood Centre
1-13 Hollywood Road
Central, Hong Kong

Web-site address (if applicable):

www.lifeconcepts.com

Share registrar:

Cayman Islands Share Registrar
Esteria Trust (Cayman) Limited
Clifton House, 75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong Share Registrar
Boardroom Share Registrars (HK) Limited
Room 2103B, 21/F, 148 Electric Road
North Point, Hong Kong

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Auditors: [Deloitte Touche Tohmatsu](#)
[Certified Public Accountants](#)
[35/F One Pacific Place](#)
[88 Queensway, Admiralty](#)
[Hong Kong](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company operates a restaurant group in Hong Kong serving a variety of cuisines, mainly Asian, Western and Italian, targeting different customer segments with mid to high spending power. The Company owns and operates restaurants (including full-service restaurants, clubhouse restaurant(s) and bakery restaurant(s)) and takeaway outlet under its multi-brand business model, comprising of self-owned brands and franchised or licensed brands.

C. Ordinary shares

Number of ordinary shares in issue: [810,250,000](#)

Par value of ordinary shares in issue: [US\\$0.01](#)

Board lot size (in number of shares): [5,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [Not Applicable](#)

D. Warrants

Stock code: [Not Applicable](#)

Board lot size: [Not Applicable](#)

Expiry date: [Not Applicable](#)

Exercise price: [Not Applicable](#)

Conversion ratio: [Not Applicable](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [Not Applicable](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [Not Applicable](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[Not Applicable](#)

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

James Fu Bin Lu
Executive Director

Sandeep Sekhri
Executive Director

Long Hai
Executive Director

Li Lun
Non-executive Director

Lu Cheng
Independent Non-executive Director

Fei Dingan
Independent Non-executive Director

Shi Kangping
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*