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HONGGUANG LIGHTING HOLDINGS COMPANY LIMITED

宏 光 照 明 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8343)

PROFIT WARNING

This announcement is made by HongGuang Lighting Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the Group’s latest unaudited condensed consolidated management accounts for the six months ended 30 June 2019, it is expected that the Group will record a significant decrease in net profit for the six months ended 30 June 2019 by approximately 30% to 40% as compared with that for the six months ended 30 June 2018.

The Board considers that the expected decrease was primarily attributable to (i) the increase in research and development expenses for the six months ended 30 June 2019 as compared to the corresponding period in 2018; and (ii) the increase in the professional services expenses in relation to the preparation of transfer of listing of the Company’s shares from GEM to the Main Board of The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, the Company is still in the process of finalising the unaudited condensed consolidated results of the Group for the six months ended 30 June 2019. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available including the unaudited condensed consolidated management accounts of the Group, which have not been reviewed or audited by the independent auditors or the audit committee of the Company and thus subject to adjustments upon further review. The announcement of the Group’s unaudited condensed consolidated financial results for the six months

ended 30 June 2019 is expected to be approved and published on 8 August 2019. Shareholders of the Company and potential investors are advised to pay attention to such interim results of the Group when published.

Shareholders and potential investors of the Company are advised not to place undue reliance on the aforesaid information and they are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HongGuang Lighting Holdings Company Limited
Zhao Yi Wen
Chairman and Executive Director

Hong Kong, 2 August 2019

As at the date of this announcement, the Executive Directors are Mr. Zhao Yi Wen, Mr. Lin Qi Jian and Mr. Chan Wing Kin; the Non-executive Director is Mr. Chiu Kwai San; and the Independent Non-executive Directors are Professor Chow Wai Shing, Tommy, Mr. Wu Wing Kuen, B.B.S. and Mr. Chan Chung Kik, Lewis.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.lighting-hg.com.