

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2019

To : Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer	Global T	oken Limited							
Date Submitted	05/08/2019								
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : 8192	Descrip	otion : Ordinary	y Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	5,000,000,000	HK\$0.04	HK\$200,000,000					
Increase/(decrease)									
Balance at close of the mon	th	5,000,000,000	HK\$0.04	HK\$200,000,000					
(2) Stock code : N/A	Descrip	otion :	-						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : N/A Descrip	tion :	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e	nd of the month	(State HK	(\$200,000,000

currency):

July 2019

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at close of preceding month	1,036,379,025	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	1,036,379,025	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares 6,129,500 (Note 1) 2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37 Ordinary shares 47,628,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(1				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/1						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	,	•				
(/ /)						
Stock code (if listed) Class of shares						
Cubacription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ice shares)	<u> </u>	_
			(C	ther class)	-	_

Convertibles (i.e. Convertible		Amount at			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	<u>(/ /)</u> _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			-
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u> –					
Stock code (if listed)	_ 					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina (Preferen (O	ary shares)	<u>-</u>	_
			(P Telefell (O)	other class)	<u> </u>	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. N/A (//) shares (Note 1)

Ot	her Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10 01 10 00 0						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,				N/A
			Class of shares				
			Class of shares issuable (Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	,		
			, ,,,,,,				N/A

Class of shares State Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		1,450 01 10000							
Class of shares			0		,	, ,	`		
Class of shares	5.	Scrip dividend			(/ /)		
Class of shares					(/ /)		N1/A
Cancellation date : (/ /)									N/A
Class of shares									
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (ssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency				EGM approval date: (dd/mm/yyyy)	(/ /)		21/2
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency But the state currency issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) —									
Class of shares ————————————————————————————————————	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration at price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.				(/ /)		
				EGM approval date:	(/ /)		
				(- <i></i> , , , , , , , , , , , , , , , ,					N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares			
issuable (Note 1)			
9. Capital Issue and allotment (/ / reorganisation date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		N1/A
		-	N/A
Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		N/A
	rdinar		
(Preference		s) <u>-</u>	-
(Othe	r class	s) <u> </u>	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to I	≣): (′	1)	-
	(2	2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A t	•		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total E):			-
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued SI	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remark	ks (if any):	
Submit	ted by:Tse Man Shan	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.