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Fineland Real Estate Services Group Limited

方圓房地產服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8376)

INSIDE INFORMATION POSSIBLE TRANSFER OF LISTING

This announcement is made by Fineland Real Estate Services Group Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company is considering the possibility of a transfer of listing of the Company’s shares (the “**Shares**”) from GEM to the Main Board of the Stock Exchange (the “**Possible Transfer of Listing**”) pursuant to Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange. The Company has appointed a sponsor for the Possible Transfer of Listing. The Company believes that, if materialised, the listing of the Shares on the Main Board of the Stock Exchange will be beneficial to the future growth, financing flexibility, and business development of the Group. As at the date of this announcement, no formal application has been made to the Stock Exchange in respect of the Possible Transfer of Listing. Further announcements will be made by the Company to keep its shareholders and potential investors informed of the progress of the Possible Transfer of Listing as and when required under the GEM Listing Rules.

As at the date of this announcement, there is no definite timetable or execution plan with respect to the Possible Transfer of Listing, which may or may not materialise. The Possible Transfer of Listing is subject to, among other things, the application to, and approval from, the Stock Exchange and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Fineland Real Estate Services Group Limited
Fong Ming
Chairman

Hong Kong, 8 August 2019

As at the date of this announcement, the executive Directors are Ms. Rong Haiming, Mr. Yi Ruofeng and Ms. Tse Lai Wa; the non-executive Director is Mr. Fong Ming; and the independent non-executive Directors are Mr. Leung Wai Hung, Mr. Liao Junping, Mr. Tian Qiusheng and Mr. Du Chenhua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at www.finelandassets.com.