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中國有色金屬有限公司*
China Nonferrous Metals Company Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 8306)

**DECISION OF THE LISTING APPEALS COMMITTEE
AND
CANCELLATION OF LISTING**

This announcement is made by China Nonferrous Metals Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 May 2015, 9 November 2017, 21 May 2018, 29 June 2018, 30 July 2018, 15 August 2018, 1 November 2018, 11 February 2019, 22 March 2019, 28 March 2019, 14 May 2019 and 7 August 2019 (the “**Announcements**”) in relation to, among others, the resumption conditions, the submission of the Revised Resumption Proposal, the New Listing Application, Decision of the GEM Listing (Review) Committee and update on the listing status. Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

DECISION OF THE LISTING APPEALS COMMITTEE

On 27 March 2019, the Company submitted a written request to the Listing Appeals Committee (the “**LAC**”) of the Stock Exchange requesting for the final review of the Review Decision to cancel the listing of the Company’s shares on the Exchange pursuant to Rule 4.07 of the GEM Listing Rules.

On 9 August 2019, the LAC decided to uphold the Review Decision to cancel the listing of the Company’s shares on the Exchange under Rule 9.14 of the GEM Listing Rule.

CANCELLATION OF LISTING

On 12 August 2019, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares (the “**Shares**”) will be 15 August 2019 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9.00 a.m. on 16 August 2019.

CONSEQUENCES TO THE SHAREHOLDERS

All Shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board of
China Nonferrous Metals Company Limited
Huang Jun
Director

Hong Kong, 14 August 2019

As at the date of this announcement, the executive Director is Ms. Mr. Huang Jun.

The Director accepts full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Director collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Director, having made all reasonable enquiries, confirms that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.

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