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# MADISON

— G R O U P —

## Madison Holdings Group Limited

## 麥迪森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8057)

### GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Madison Holdings Group Limited (the “**Company**”) announces that the Board had resolved to grant 11,500,000 share options (the “**Options**”) to the grantee (the “**Grantee**”) of the Company on 16 August 2019 (the “**Date of Grant**”), to subscribe, for up to 11,500,000 ordinary shares (each a “**Share**”) of HK\$0.001 each in the share capital of the Company subject to acceptance of the Grantee, under the share option scheme (the “**Share Option Scheme**”) adopted by the Company on 21 September 2015, and the scheme mandate limit refreshed on 17 August 2018. Payment of HK\$1.00 shall be made by the Grantee upon acceptance of the Options.

Details of the Options granted are set out below:

Date of Grant	:	16 August 2019
Exercise price	:	HK\$0.325 per Share, representing the highest of (i) the closing price of HK\$0.325 per Share as stated in the daily quotations sheets issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$0.323 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.001, being the nominal value of a Share
Number of Options granted	:	11,500,000 Options
Closing price of the Shares as quoted on the Stock Exchange on the Date of Grant	:	HK\$0.325 per Share

- Validity period of the Options : Ten years from the Date of Grant to 15 August 2029 (both days inclusive) (the “**Validity Period**”)
- Exercise period : Holder of the Options is entitled to exercise the Options from 1 January 2020
- Exercise of the Options : Holder of the Options shall exercise the Options at the minimum number of 1,000,000 Options or at integral multiples thereof during the exercise period.

Among the 11,500,000 Options granted, the Grantee is not a Director, chief executive or substantial shareholder of the Company, or any of its respective associates (as defined under the GEM Listing Rules).

By order of the Board  
**Madison Holdings Group Limited**  
**Ting Pang Wan Raymond**  
*Chairman and executive Director*

Hong Kong, 16 August 2019

*As at the date of this announcement, the executive Directors are Mr. Ting Pang Wan Raymond, Mr. Zhu Qin, Mr. Zhou Francis Bingrong and Ms. Kuo Kwan; the non-executive Director is Mr. Ip Cho Yin, J.P.; and the independent non-executive Directors are Ms. Fan Wei, Mr. Chu Kin Wang Peleus and Dr. Lau Reimer, Mary Jean.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.madison-group.com.hk>.*