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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

**TERMINATION OF THE AGREEMENT FOR
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL
OF HOPE CAPITAL LIMITED**

Reference is made to the announcements of Celebrate International Holdings Limited (the “Company”) dated 28 January 2019 and 21 February 2019 respectively and the circular of the Company dated 26 April 2019 (the “Circular”) in relation to the acquisition of the entire issued share capital of Hope Capital Limited. Capitalised terms used in this announcement have the same meaning given to them in the Circular.

Pursuant to the Agreement, completion of the Acquisition is conditional upon certain conditions being satisfied or waived. As the parties to the Agreement are now of the view that those conditions in the Agreement cannot be fully satisfied on or before 31 August 2019 (which being the long stop date for satisfaction of the conditions as per the parties’ latest agreement) or in the near future, it has been mutually agreed to terminate the Agreement effective on 23 August 2019. The Deposit previously paid pursuant to the Agreement has been returned to the Group.

Following the termination of the Agreement, the parties thereto shall have no further claims against each other under the Agreement for costs, damages compensation or otherwise.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際（控股）有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際（控股）有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 23 August 2019

* *For identification purposes only*

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Woo Eddie (Chairman)

Mr. Suen Yick Lun Philip

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.